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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

RTW RETAILWINDS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-18445 (JKS)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMER REGARDING DEBTORS'
SCHEDULES AND STATEMENTS**

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the “**Schedules and Statements**”) filed by RTW Retailwinds, Inc. and its subsidiaries, the within debtors and debtors in possession (the “**Debtors**”), in the above-captioned chapter 11 cases

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification number, as applicable, are as follows: RTW Retailwinds, Inc. (1445); Lerner New York Holding, Inc. (2460); Lernco, Inc. (4787); Lerner New York, Inc. (2137); New York & Company, Inc. (4569); Lerner New York GC, LLC (6095); Lerner New York Outlet, LLC (6617); New York & Company Stores, Inc. (6483); FTF GC, LLC (7341); Lerner New York FTF, LLC (6279); Fashion to Figure, LLC (6997); FTF IP Company, Inc. (6936). The Debtors’ principal place of business is 330 W. 34th St., 9th Floor, New York, New York 10001.

include financial information that is unaudited and was prepared pursuant to section 521 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) in conjunction with the Debtors’ management and advisors. Although the Debtors’ management team and advisors have made reasonable efforts to file complete and accurate Schedules and Statements based upon the information available to it at the time they were prepared, a variety of factors, including, among other things, the complexity of the Debtors’ business operations, makes it such that the Schedules and Statements remain subject to further revision and verification by the Debtors. The Debtors reserve the right to amend their Schedules and Statements from time to time as may be necessary or appropriate. The Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors’ Schedules and Statements (the “**Global Notes**”) is incorporated by reference in, and comprises an integral part of, the Schedules and Statements and should be referred to and reviewed in connection with any review of the Schedules and Statements.

INTRODUCTION

1. **Bankruptcy Case.** On July 13, 2020 (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, commencing the above-captioned chapter 11 cases in the United States Bankruptcy Court for the District of New Jersey. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. As of the filing of this Motion, no request has been made for the appointment of a trustee or examiner.

2. **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtors.

3. **Amendment.** While reasonable efforts were made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors thus reserve the right to amend and/or supplement their Schedules and Statements from time to time as may be necessary or appropriate.

4. **Recharacterization.** The Debtors have made reasonable efforts to characterize, classify, categorize, or designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements correctly. The Debtors may, however, have improperly characterized, classified, categorized, or designated certain items. As such, the Debtors reserve all right to recharacterize, reclassify, recategorize, or redesignate information reported in the Schedules and Statements at a later time, as necessary or appropriate, as additional information becomes available, including, but not limited to, whether contracts listed herein were executory as of the Petition Date or remain executory post-petition.

5. Summary of Reporting Procedures. The following conventions were adopted by the Debtors in the preparation of the Schedules and Statements:

a. Asset/Liability Presentation. The Debtors' fiscal year ended February 1, 2020. All asset information contained in the Statements and Schedules, except where otherwise noted, is as of the Petition Date. The liability information, except where otherwise noted, is as of the Petition Date. Unless otherwise noted, the Debtors have indicated net book values for assets as of the Petition Date in their Statements and Schedules. Asset information provided herein for Schedule A/B Questions 7, 8, 11, 19 through 26, 39 through 45, 55 through 58, and 60 through 65 represents the Debtors' data as of July 4, 2020.

b. Leases. In the ordinary course of business, the Debtors lease real property and various articles of personal property, including furniture, fixtures, and equipment, from certain third-party lessors. Every attempt has been made to set forth all such leases in the Schedules and Statements. The property subject to leases may not be reflected in the Schedules and Statements as owned property or assets of the Debtors or property or assets of third-parties within the control of the Debtors. The lease payments under such leases have been included on Schedule D (secured debt) to the extent the lessor filed a UCC-1 financing statement. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including for the purposes of whether to assume and assign or reject a lease or whether a lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to all such issues.

c. Contingent Assets. The Debtors may possess certain claims and causes of action against various parties, including contingent claims in the form of various avoidance actions they could commence under the Bankruptcy Code and other relevant non-bankruptcy laws. The identity and amounts of those claims and causes of action, if any, are not yet known and, therefore, the Debtors reserve all rights with respect to any claims, causes of action, or avoidance actions. Nothing contained or omitted in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion thereof.

d. Classifications. Listing a claim (i) on Schedule D as “secured,” (ii) on Schedule E as “priority,” or (iii) on Schedule F as “unsecured nonpriority,” or listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights, if any, of the claimant or a waiver by the Debtors of their rights, if any, to recharacterize or reclassify such claim or contract. In particular, the Debtors reserve the right to amend the Schedules and Statements to recharacterize or reclassify any such contract or claim.

e. Disputed, Contingent, and Unliquidated Claims: Schedules D, E and F permit the Debtors to designate claims as contingent, unliquidated, and/or disputed. The Debtors’ failure to designate any claim on any of these Schedules as contingent, unliquidated, and/or disputed does not constitute an admission that such claim is not subject to objection. The Debtors reserve all rights to dispute, or assert offsets or defenses to, any claim reflected on the Schedules as to amount, liability, or status.

f. Undetermined or Unknown Claim Amounts. Claim amounts that could not be fairly quantified by the Debtors are scheduled as “undetermined” or “unknown.” The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.

6. Intercompany Claims. For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors and their non-Debtor affiliates are reported as assets on Schedule A/B or liabilities on Schedule E/F as appropriate (collectively, the “**Intercompany Claims**”). While the Debtors have used commercially reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization, or designation of such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity. Intercompany payable and receivable balances are reflective of the book values of such items as of July 4, 2020.

7. Setoffs. The Debtors routinely incur certain setoffs from suppliers and other parties in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, pricing discrepancies, warranties, and other disputes between the Debtors and their suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors’ industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the

Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with the Bankruptcy Code.

8. Specific Notes. These Global Notes are in addition to the specific notes set forth in the Schedules and Statements. Disclosure of information in one Schedule, Statement, an exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement or any exhibits or continuation sheets.

9. Totals. All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed. To the extent there are unknown or undetermined amounts included in the Schedules and Statements, the actual totals may be different than the listed totals.

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SCHEDULES AND STATEMENTS

1. **Schedule A/B**

a. **Personal Property.** The Debtors reserve all rights to recategorize and/or recharacterize the asset holdings described on each Schedule A/B at a later time to the extent they later determine that such holdings were improperly reported.

b. **Question 3.** As explained in the Debtors' Cash Management Motion [Docket No. 20] (the "**Cash Management Motion**") the Debtors' utilize an integrated, centralized cash management system to collect, concentrate, and disburse funds generated by their operations (the "**Cash Management System**"). The Cash Management System includes approximately 69 bank accounts.

c. **Questions 39 (Office furniture) and 40 (Office fixtures).** The Debtors carry their office furniture and office fixtures on a consolidated basis on their balance sheet. Accordingly, these amounts are disclosed on a consolidated basis in response to Question 39.

d. **Questions 50 (Other machinery, fixtures, and equipment) and 55 (Real property).** The Debtors carry the value of their machinery, fixtures, and equipment on a consolidated basis along with other leasehold improvements. The Debtors have disclosed the value of such leasehold improvements, along with the value of their leasehold interests in real property, in response to Question 55.

e. **Questions 60 (Patents, copyrights, trademarks, and trade secrets) and 61 (Internet domain names and websites).** Although the Debtors maintain certain trademarks, website domains, and other intangible property, such assets are not assigned any value on the Debtors' balance sheet and in some instances they are not allocated to a any particular Debtor. For the purposes of the Schedules and Statements, these assets

which have not been allocated to a Debtor have been listed as assets of Debtor Lernco, Inc.

2. Claims Listed on Schedules D, E, and F. The Debtors have sought to allocate liabilities between the pre-petition and post-petition periods based on the information and research they conducted in connection with the preparation of Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change. The Debtors reserve all rights to change the allocation of liabilities to the extent additional information becomes available. Additionally, pursuant to Bankruptcy Court orders (and as set forth in more detail below), the Debtors have been granted authority to pay certain priority pre-petition obligations. Accordingly, these liabilities have been or will be satisfied and may or may not be listed in the Schedules and Statements. In some instances, the Debtors have the authority to pay a prepetition liability but that amount remains unpaid or is partially paid as of the filing of the Schedules. In such cases, these amounts are marked as “contingent.” To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.

3. Guaranties and Other Secondary Liability Claims. The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (the “**Guaranties**”) in their executory contracts, unexpired leases, and other agreements. Where such

Guaranties have been identified, they have been included in the relevant Schedule including, but not limited to, Schedules D, F, and H. To the extent the Debtors have inadvertently omitted any Guaranties, the Debtors reserve all rights to amend the Schedules to the extent same are subsequently identified. Additionally, the Debtors reserve the right to amend the Schedules and Statements to recharacterize or reclassify any such contract or claim.

4. Schedule D. The Debtors reserve all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on each Schedule D. Moreover, although the Debtors may have scheduled various claims as secured claims, they reserve all rights to dispute or challenge the secured nature of any such claims and/or the characterization of the structure of any underlying transactions, documents, or instruments related thereto. The descriptions provided on each Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

5. Schedule E. Wage claims are afforded priority treatment up to the statutory cap of \$13,650. As a result of pre-petition wage claims, the Debtors also owed monies to various taxing authorities which are afforded priority treatment. On July 16, 2020, the Bankruptcy Court entered an interim order and on August 7, 2020 the Bankruptcy Court entered a final order granting the Debtors authority to pay certain pre-petition employee wage and other obligations in the ordinary course of business (collectively, the “**Employee Wage Order**”). The Debtors subsequently made payments pursuant to the Employee Wage Order. In light of those payments, the Debtors believe that, other than potential claims of certain current and former employees for

bonuses, severance, vacation, and/or personal pay in excess of the permitted priority amount, all employee claims and related payroll taxes for pre-petition amounts have been or will be satisfied in the ordinary course of business pursuant to the Employee Wage Order. As a result, pre-petition wage claims and associated payroll taxes have been listed on Schedule E for each Debtor at \$0.00. Schedule E/F does not include employee withholding obligations of the Debtors, which the Debtors remit directly to the applicable authority.

Taxes and fees other than payroll taxes may also have been due and owing as of the Petition Date. The Debtors have listed any and all taxing authorities that were owed money or had a sales tax audit pending as of the Petition Date on Schedule E. On July 16, 2020, the Bankruptcy Court entered an interim order and on August 7, 2020 the Bankruptcy Court entered a final order granting the Debtors authority to pay certain pre-petition sales and use taxes in the ordinary course of business (collectively, the **“Sales and Use Tax Order”**). The Debtors subsequently made payments pursuant to the Sales and Use Tax Order. In light of those payments, the Debtors believe that their sales and use tax obligations have been or will be satisfied in the ordinary course of business pursuant to the Sales and Use Tax Order. As a result, pre-petition sales and use tax claims have been listed on Schedule E at \$0.00. Other potential priority liabilities have been scheduled in the amounts contained on the Debtors’ books and records or in unknown amounts, as applicable.

The listing of any claim on any Debtor’s Schedule E does not constitute an admission by the Debtors that any claim in fact exists and/or is entitled to priority treatment under Section 507 of the Bankruptcy Code. The Debtors reserve all rights to dispute the priority status and amount of any claim on any basis. Moreover, the listing of any tax claim on any Debtor’s Schedule E is

not an admission or designation by the Debtors that such claim in fact exists or should be allowed as a pre-petition tax claim.

6. Schedule F. The claims listed in each Schedule F fall into the following general categories:

a. Vendor claims: Claims of individual creditors for, among other things, goods and services. In the ordinary course of business, the Debtors dispute the amounts and usage of goods and services provided by their vendors. As a result, the Debtors may possess certain claims and causes of action against various vendors, including contingent claims in the form of counterclaims or setoffs. For purposes of each Schedule F, the Debtors have scheduled the gross amount of each claim but reserve all rights with respect to any and all credits and allowances including the right to assert claims objections, counterclaims, and/or setoffs with respect to same.

b. Claims of Counterparties to Leases and Executory Contracts. Pre-petition amounts owing to, among other things, counterparties to executory contracts and unexpired leases may also be reflected on Schedule F. These amounts do not include rejection damage claims of the counterparties to executory contracts and unexpired leases that may be rejected.

c. Claims of Litigation Counterparties and Insurance Claimants. Claims of litigation and other insurance claimants have been listed as “unknown” in amount on Schedule F. The Debtors may have various objections, defenses, counterclaims, third-party claims, and other rights in connection with such claims, all of which are expressly preserved. Where the Debtors were not able to identify the specific Debtor entity against which an insurance claimant was asserting a claim, the Debtors have listed the claims under RTW Retailwinds, Inc.

d. Refund Checks. The Debtors have issued dated refund checks to certain customers dating back up to ten (10) years. The customers have failed to cash such checks and the Debtors are unable to identify addresses for such customers after a diligent search and thus such customers have been excluded from Schedule F. The checks are estimated to total approximately \$60,000.

7. Schedule G. While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may exist or have occurred. The Debtors hereby reserve all rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth on Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, and other documents, instruments, and agreements which may not be listed thereon. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized in writing and could be subject to dispute. Executory agreements that are oral in nature, if any, have been scheduled to the best of the Debtors' knowledge. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease.

8. Insiders. In the circumstances where the Schedules and Statements require information regarding insiders and/or officers and directors, the Debtors have attempted to include therein parties set forth in 11 U.S.C. § 101(31)(B), including each of the Debtors' (a)

“directors” (or persons in similar positions) and (b) employees that may be, or may have been during the relevant period, “officers” (or persons in control). The Debtors have attempted to exclude in such applicable Schedules and Statements information relating to certain of its employees who, despite the title of their position with the Debtors (including without limitation certain employees with the title of “officer”) are not “officers” of the Debtor as such term is used in the Bankruptcy Code because, among other things, such employees (i) serve or served in a purely administrative and/or ministerial capacity, (ii) were not appointed directors of the Debtors, and/or (iii) do not have and have never had any material inside information as a result of their employment with the Debtors. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities, functions, decision-making, corporate authority, and/or as otherwise defined by applicable law, including, without limitation, federal securities laws, or with respect to any theories of liability or for any other purpose.

9. Statement of Financial Affairs

a. Question 3. The Debtors’ responses reflect disbursement data from the respective Debtors’ banking activity and excludes employee wage payments and withholdings such as tax withholdings and benefits withholdings remitted by the Debtors to the applicable authorities.

b. Question 26. The Debtors have provided financial statements in the ordinary course of its businesses to numerous financial institutions, creditors, and other

parties within two years immediately before the Petition Date. In addition, the Debtors have provided financial reports to the Debtors' professionals. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 26d. To assemble the extensive list of recipients would be unduly burdensome.

Dated: August 12, 2020

Respectfully submitted,

COLE SCHOTZ P.C.

/s/ Michael D. Sirota

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*Attorneys for Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

RTW RETAILWINDS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-18445 (JKS)

Jointly Administered

**SCHEDULE OF ASSETS AND LIABILITIES FOR
RTW RETAILWINDS, INC. (CASE NO. 20-18445 (JKS))**

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: RTW Retailwinds, Inc. (1445); Lerner New York Holding, Inc. (2460); Lernco, Inc. (4787); Lerner New York, Inc. (2137); New York & Company, Inc. (4569); Lerner New York GC, LLC (6095); Lerner New York Outlet, LLC (6617); New York & Company Stores, Inc. (6483); FTF GC, LLC (7341); Lerner New York FTF, LLC (6279); Fashion to Figure, LLC (6997); FTF IP Company, Inc. (6936). The Debtors' principal place of business is 330 W. 34th St., 9th Floor, New York, New York 10001.

Fill in this information to identify the case:

Debtor name RTW Retailwinds, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 20-18445

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 33,086,633.36

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 33,086,633.36

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 4,997.30

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 0.00

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 4,997.30

Fill in this information to identify the case:

Debtor name RTW Retailwinds, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 20-18445

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.
☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

HOLDER: SEDWICK; DESCRIPTION: WORKER'S COMPENSATION INSURANCE CLAIM
7.1. SECURITY DEPOSIT

\$229,667.00

HOLDER: THE HARTFORD; DESCRIPTION: WORKER'S COMPENSATION INSURANCE
7.2. CLAIM SECURITY DEPOSIT

\$45,925.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. HOLDER: AGILENCE; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION

\$13,500.00

HOLDER: AMWINS KIDNAP AND RAMSON 3YRS ; DESCRIPTION: INSURANCE
8.2. PREMIUM - KIDNAP & RANSOM DEC2019 - NOV2022

\$2,416.49

HOLDER: APPLIED ENGINEERING; DESCRIPTION: PREPAID CONTRACT -
8.3. AMORTIZATION

\$9,688.00

Debtor **RTW Retailwinds, Inc.**
Name

Case number (If known) **20-18445**

8.4.	HOLDER: ARIZONA DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX	\$100.00
8.5.	HOLDER: BAMBOO ROSE; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$45,210.00
8.6.	HOLDER: BERKLEY RESEARCH GROUP; DESCRIPTION: PROFESSIONAL RETAINERS	\$100,000.00
8.7.	HOLDER: BLANKET CRIME -ARC 2019-2020; DESCRIPTION: INSURANCE PREMIUM - CRIME COVERAGE DEC2019 - NOV2020	\$9,305.81
8.8.	HOLDER: BMC; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$39,669.00
8.9.	HOLDER: CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION; DESCRIPTION: PREPAID INCOME TAX	\$13,200.00
8.10.	HOLDER: CDW; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$49,204.00
8.11.	HOLDER: COHN-UIC; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$67,451.00
8.12.	HOLDER: COLE SCHOTZ P.C.; DESCRIPTION: PROFESSIONAL RETAINERS	\$500,000.00
8.13.	HOLDER: COLORADO DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX	\$0.00
8.14.	HOLDER: CONNECTICUT STATE DEPARTMENT OF REVENUE SERVICES; DESCRIPTION: PREPAID INCOME TAX	\$21,377.00
8.15.	HOLDER: CONVERCENT; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$8,642.50
8.16.	HOLDER: CYBER -ARC ; DESCRIPTION: INSURANCE PREMIUM - CYBER - FEB2020 - AUG2021	\$192,488.28
8.17.	HOLDER: CYBERARK; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$635.00

Debtor	RTW Retailwinds, Inc.	Case number (If known) 20-18445
	Name	
8.18	HOLDER: D&O - AWA -INI-XLSI-BI-HI 2019-2020 (ARC); DESCRIPTION: INSURANCE PREMIUM - D&O COVERAGE DEC2019 - NOV2020	\$151,041.69
8.19	HOLDER: D&O RUNOUT COVERAGE DEC- MAY 6MONTHS ; DESCRIPTION: INSURANCE PREMIUM - E&O RUNOUT COVERAGES MAY2020 - NOV2020	\$483,333.34
8.20	HOLDER: DAVID EDWAB (BTC); DESCRIPTION: PROFESSIONAL RETAINERS	\$10,000.00
8.21	HOLDER: DAVID H.EDWAB; DESCRIPTION: PREPAID DIRECTOR FEES	\$60,000.00
8.22	HOLDER: DEPARTMENT OF REVENUE - KENTUCKY; DESCRIPTION: PREPAID INCOME TAX	\$4,035.00
8.23	HOLDER: DISTRICT OF COLUMBIA; DESCRIPTION: PREPAID INCOME TAX	\$550.00
8.24	HOLDER: EISNER AMPER, LLP; DESCRIPTION: PROFESSIONAL RETAINERS	\$25,000.00
8.25	HOLDER: EMPLOYMENT PRACTICES LIABILITY -ARC 2020; DESCRIPTION: INSURANCE PREMIUM - EPLI - DEC2019 - NOV2020	\$39,608.31
8.26	HOLDER: ESSENTIAL UMBRELLA EXCESS-PRIM,2,3,4 LAYERS 2020; DESCRIPTION: INSURANCE PREMIUM - UMBRELLA EXCESS-PRIM,2,3,4 LAYERS - DEC2019 - NOV2020	\$39,243.31
8.27	HOLDER: EXTOL; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$4,070.00
8.28	HOLDER: FRENKEL & CO. THROUGHPUT GREAT AMERICAN INS 13MOS; DESCRIPTION: INSURANCE PREMIUM - STOCK THROUGHPUT EXCESS COVERAGE - MAY2019 - NOV2020	\$5,746.76
8.29	HOLDER: FRENKEL & CO. THROUGHPUT LLOYDS OF LONDON CARGO 14 MOS.; DESCRIPTION: INSURANCE PREMIUM - STOCK THROUGHPUT EXCESS COVERAGE - MAY2019 - NOV2020	\$29,412.28
8.30	HOLDER: FRENKEL & CO. THROUGHPUT STARR MARINE CARGO18 MOS.; DESCRIPTION: INSURANCE PREMIUM - STOCK THROUGHPUT COVERAGE - MAY2019 - NOV2020	\$133,833.13
8.31	HOLDER: GERBER; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$35,658.00

Debtor **RTW Retailwinds, Inc.**
Name

Case number (If known) **20-18445**

8.32	HOLDER: GOTHAM; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$33,058.00
8.33	HOLDER: GRACE NICHOLAS; DESCRIPTION: PREPAID DIRECTOR FEES	\$60,000.00
8.34	HOLDER: GRACE NICHOLS (BTC); DESCRIPTION: PROFESSIONAL RETAINERS	\$10,000.00
8.35	HOLDER: GREAT AMERICAN; DESCRIPTION: PREPAYMENT OF EXPENSES RELATED TO LIQUIDATION SALES	\$969,000.00
8.36	HOLDER: HPL LICENSING AGREEMENT; DESCRIPTION: PREPAYMENT OF IT CONTRACT	\$91,667.00
8.37	HOLDER: HUGH WOODS TRAVEL ACCIDENT 2019- 02/2021; DESCRIPTION: INSURANCE PREMIUM - TRAVEL ACCIDENT DEC2019 - NOV2022	\$10,902.72
8.38	HOLDER: IDAHO STATE TAX COMMISSION; DESCRIPTION: PREPAID INCOME TAX	\$60.00
8.39	HOLDER: ILLINOIS DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX	\$20,000.09
8.40	HOLDER: INFORMATICA; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$12,774.00
8.41	HOLDER: IOA NORTHEAST INS AXIS -G/L 2020; DESCRIPTION: INSURANCE PREMIUM - GENERAL LIABILITY - DEC2019 - NOV2020	\$443,562.06
8.42	HOLDER: IOA NORTHEAST -SERVICES FEE G/L 2020; DESCRIPTION: INSURANCE CONSULTING - BROKER/SERVICE FEE GENERAL LIABILITY - DEC2019 - NOV2020	\$18,750.00
8.43	HOLDER: ISLAND PACIFIC; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$22,703.50
8.44	HOLDER: JAMES O. EGAN; DESCRIPTION: PREPAID DIRECTOR FEES	\$50,000.00
8.45	HOLDER: JDA; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$19,908.00

Debtor **RTW Retailwinds, Inc.**
Name

Case number (If known) **20-18445**

8.46	HOLDER: KANSAS DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX	\$0.00
8.47	HOLDER: KENNETH L. BAUM; DESCRIPTION: PROFESSIONAL RETAINERS	\$10,000.00
8.48	HOLDER: LECTRA; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$24,792.00
8.49	HOLDER: MAINE REVENUE SERVICE; DESCRIPTION: PREPAID INCOME TAX	\$0.00
8.50	HOLDER: MANHATTAN ASSOCIATES; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$45,990.00
8.51	HOLDER: MARSH - ZURICH AMERICAN INS COMMERICAL PROPERTY 2020; DESCRIPTION: INSURANCE PREMIUM - PROPERTY COVERAGE DEC2019 - NOV2020	\$192,406.08
8.52	HOLDER: MARSH -TRUMBULL-WORKERS COMP EXC NY, INC WIS 2020; DESCRIPTION: INSURANCE PREMIUM - WORKER'S COMPENSATION (EXCL NY/OH/WI) - DEC2019 - NOV2020	\$79,403.61
8.53	HOLDER: MARSH-CONSULTING FEE 2020; DESCRIPTION: INSURANCE CONSULTING - BROKER/SERVICE FEE AUTO/PROPERTY/WC - DEC2019 - NOV2020	\$6,666.69
8.54	HOLDER: MARSH-HARTFORD AUTO 2020; DESCRIPTION: INSURANCE PREMIUM - AUTO COVERAGE - DEC2019 - NOV2020	\$11,485.50
8.55	HOLDER: MASSACHUSETTS DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX	\$4,316.00
8.56	HOLDER: MCDERMOTT WILL & EMERY; DESCRIPTION: PROFESSIONAL RETAINERS	\$65,000.00
8.57	HOLDER: MICHIGAN DEPARTMENT OF THE TREASURY; DESCRIPTION: PREPAID INCOME TAX	\$44,369.00
8.58	HOLDER: MICROSOFT; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$3,047.60

Debtor	RTW Retailwinds, Inc.	Case number (If known) 20-18445
	Name	
8.59	HOLDER: MINNESOTA DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX	\$1,132.00
8.60	HOLDER: MISC; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$-996.00
8.61	HOLDER: MONTANA DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX	\$0.00
8.62	HOLDER: MONTANA DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX	\$50.00
8.63	HOLDER: MTA; DESCRIPTION: PREPAID INCOME TAX	\$10,809.00
8.64	HOLDER: NEBRASKA DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX	\$118.00
8.65	HOLDER: NEW HAMPSHIRE DEPARTMENT OF REVENUE ADMINISTRATION; DESCRIPTION: PREPAID INCOME TAX	\$680.00
8.66	HOLDER: NEW JERSEY DIVISION OF TAXATION; DESCRIPTION: PREPAID INCOME TAX	\$6,000.00
8.67	HOLDER: NYC DEPARTMENT OF FINANCE; DESCRIPTION: PREPAID INCOME TAX	\$28,817.00
8.68	HOLDER: NYS DEPARTMENT OF TAXATION AND FINANCE; DESCRIPTION: PREPAID INCOME TAX	\$26,804.00
8.69	HOLDER: ONETRUST; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$7,464.00
8.70	HOLDER: ORACLE; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$148,876.00
8.71	HOLDER: OREGON DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX	\$150.00
8.72	HOLDER: PCM; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION	\$13,927.00

Debtor	RTW Retailwinds, Inc.	Case number (If known)	20-18445
	Name		
8.73	HOLDER: PENSION FIDUCIARY LIABILITY -ARC 2020; DESCRIPTION: INSURANCE PREMIUM - FIDUCIARY - DEC2019 - NOV2020		\$6,597.06
8.74	HOLDER: RETAIL COUNCIL OF NYS -MEMBERSHIP DUES 2020; DESCRIPTION: INSURANCE CONSULTING - NY STATE WC DEC2019 - NOV2020		\$1,181.25
8.75	HOLDER: RHODE ISLAND DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX		\$300.00
8.76	HOLDER: ROCKET; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION		\$2,712.00
8.77	HOLDER: RTW RETAILWINDS, INC.; DESCRIPTION: IT CAP PAYROLL		\$323.35
8.78	HOLDER: SHI INTERNATIONAL; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION		\$7,349.00
8.79	HOLDER: SOUTH CAROLINA DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX		\$2,551.00
8.80	HOLDER: SUSAN J. RILEY (BTC); DESCRIPTION: PROFESSIONAL RETAINERS		\$20,000.00
8.81	HOLDER: SUSAN J. RILEY; DESCRIPTION: PREPAID DIRECTOR FEES		\$70,000.00
8.82	HOLDER: TALX; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION		\$17,534.39
8.83	HOLDER: TERADATA; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION		\$14,455.00
8.84	HOLDER: TEXAS COMPTROLLER OF PUBLIC ACCOUNTS; DESCRIPTION: PREPAID INCOME TAX		\$0.00
8.85	HOLDER: THINKLP; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION		\$14,490.00
8.86	HOLDER: TRINTECH; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION		\$28,903.00

Debtor RTW Retailwinds, Inc. Case number (If known) 20-18445
Name

8.87 **HOLDER: UTAH STATE TAX COMMISSION; DESCRIPTION: PREPAID INCOME TAX** **\$43.00**

8.88 **HOLDER: VERIFONE; DESCRIPTION: PREPAID CONTRACT - AMORTIZATION** **\$47,774.00**

8.89 **HOLDER: VERMONT DEPARTMENT OF TAXES; DESCRIPTION: PREPAID INCOME TAX** **\$0.00**

8.90 **HOLDER: WEST VIRGINIA STATE DEPARTMENT OF TAX; DESCRIPTION: PREPAID INCOME TAX** **\$4,395.00**

8.91 **HOLDER: WILLIS-CONSULTING FEE 2020; DESCRIPTION: INSURANCE CONSULTING - BROKER/SERVICE FEE GENERAL LIABILITY - DEC2019 - NOV2020** **\$12,500.00**

8.92 **HOLDER: WISCONSIN DEPARTMENT OF REVENUE; DESCRIPTION: PREPAID INCOME TAX** **\$209.00**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$5,115,020.80

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 0.00 - 0.00 = **\$0.00**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 3,158.42 - 3,158.42 = **\$0.00**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

Debtor RTW Retailwinds, Inc.
Name

Case number (If known) 20-18445

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture SEE QUESTION 41	\$0.00		\$0.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software OFFICE FURNITURE - SOFTWARE	\$8,224,261.57	STRAIGHTLINE DEP	\$8,224,261.57

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$8,224,261.57

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Debtor **RTW Retailwinds, Inc.**
Name

Case number (If known) **20-18445**

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets POODLE #VA0001671205	Unknown		Unknown

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

			Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)		
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)		
	ARIZONA NOL	Tax year 2019	\$38,873.35
	CALIFORNIA NOL	Tax year 2019	\$1,747,892.17

Debtor	RTW Retailwinds, Inc. Name	Case number <i>(If known)</i> 20-18445	
	COLORADO NOL	Tax year 2019	\$53,901.26
	DISTRICT OF COLUMBIA NOL	Tax year 2019	\$7,339.30
	IDAHO NOL	Tax year 2019	\$2,162.45
	ILLINOIS NOL	Tax year 2019	\$718,980.45
	ILLINOIS REFUND	Tax year 2015	\$36,000.00
	KANSAS NOL	Tax year 2019	\$27,296.17
	KENTUCKY NOL	Tax year 2019	\$118,746.46
	MAINE NOL	Tax year 2019	\$3,242.25
	MASSACHUSETTS NOL	Tax year 2019	\$155,484.16
	MICHIGAN NOL	Tax year 2019	\$73,465.87
	MINNESOTA NOL	Tax year 2019	\$177,317.13
	NEBRASKA NOL	Tax year 2019	\$13,123.27
	NEW HAMPSHIRE NOL	Tax year 2019	\$22.12
	NEW JERSEY (NRF)	Tax year 2019	\$50,022.00
	NEW JERSEY NOL	Tax year 2019	\$5,501,231.18
	NEW YORK CITY NOL	Tax year 2019	\$1,791,946.84

Debtor RTW Retailwinds, Inc. Case number (If known) 20-18445
Name

<u>NEW YORK STATE NOL</u>	Tax year <u>2019</u>	<u>\$2,013,824.27</u>
<u>OREGON NOL</u>	Tax year <u>2019</u>	<u>\$1,970.61</u>
<u>SOUTH CAROLINA NOL</u>	Tax year <u>2019</u>	<u>\$447,243.04</u>
<u>UTAH NOL</u>	Tax year <u>2019</u>	<u>\$13,535.08</u>
<u>WEST VIRGINIA NOL</u>	Tax year <u>2019</u>	<u>\$43,070.28</u>
<u>WISCONSIN NOL</u>	Tax year <u>2019</u>	<u>\$142,785.56</u>

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)
THE COMPANY IS A MEMBER OF A CLASS ACTION BROUGHT ON BEHALF OF A GROUP OF MERCHANTS ALLEGING THAT VISA AND MASTERCARD ENGAGED IN ANTITRUST VIOLATIONS ASSOCIATED WITH THEIR MERCHANT CHARGES. THE COMPANY HAS SOLD 98% OF ITS CLAIMS TO AN AFFILIATE OF HAYBEACH PARTNERS.
\$1,843,659.00
 Nature of claim ANTITRUST CLASS ACTION
 Amount requested \$92,182,961.00

LEGAL MALPRACTICE AND RELATED CLAIMS AGAINST ATTORNEYS WHO REPRESENTED THE COMPANY IN THE VELOCITY TRADEMARK LITIGATION.
\$4,000,000.00
 Nature of claim LEGAL MALPRACTICE
 Amount requested \$4,000,000.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

INTERCOMPANY RECEIVABLE - LERNCO, INC. \$319,956.93

INTERCOMPANY RECEIVABLE - LERNER NEW YORK OUTLET, LLC \$404,259.79

Debtor RTW Retailwinds, Inc. Case number (If known) 20-18445
Name

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$19,747,350.99

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **RTW Retailwinds, Inc.**
Name

Case number (If known) **20-18445**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$5,115,020.80	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$8,224,261.57	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$19,747,350.99	
91. Total. Add lines 80 through 90 for each column	\$33,086,633.36	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$33,086,633.36

Fill in this information to identify the case:

Debtor name RTW Retailwinds, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 20-18445

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name **RTW Retailwinds, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) **20-18445**

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address
**ARIZONA DEPARTMENT OF
REVENUE
P.O. BOX 29079
PHOENIX, AZ 85038-9079**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:
Check all that apply.

☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:
Income Tax

Is the claim subject to offset?

☒ No
☐ Yes

Total claim	Priority amount
Unknown	Unknown

2.2 Priority creditor's name and mailing address
**COLORADO DEPARTMENT OF
REVENUE

DENVER, CO 80261-0005**

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:
Check all that apply.

☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:
Franchise Tax

Is the claim subject to offset?

☒ No
☐ Yes

Unknown	Unknown
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Debtor	RTW Retailwinds, Inc. Name	Case number (if known)	20-18445
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2.3	Priority creditor's name and mailing address DE Annual Franchise Tax - Division of Co PO Box 5509 Binghamton, NY 13902	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Franchise Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Delaware Secretary of State PO Box 898 Dover, DE 19903	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Annual Reports		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address DELAWARE STATE TREASURER C/O SEC. OF STATE OF DEL. 222 DELAWARE AVE. STE#1410 WILMINGTON, DE 19801-1621	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,997.30	\$3,997.30
Date or dates debt was incurred		Basis for the claim: Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address Department of Revenue Services State of Connecticut PO Box 2937 Hartford, CT 06104-2937	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Franchise Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	RTW Retailwinds, Inc. Name	Case number (if known)	20-18445
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2.7	Priority creditor's name and mailing address Department of the Treasury Internal Revenue Service Ogden, UT 84201-0012	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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2.8	Priority creditor's name and mailing address Evangeline Parish 405 W Magnolia St PO Box 367 Ville Platte, LA 70586	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Sales & Use Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
--	--

2.9	Priority creditor's name and mailing address FRANCHISE TAX BOARD P.O. BOX 942857 SACRAMENTO, CA 94257-0500	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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2.10	Priority creditor's name and mailing address HAWAII DEPARTMENT OF TAXATION P.O. BOX 3559 HONOLULU, HI 96811-3559	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor **RTW Retailwinds, Inc.**
Name

Case number (if known) **20-18445**

2.11 Priority creditor's name and mailing address
IDAHO STATE TAX COMMISSION
P.O. BOX 56
BOISE, ID 83756-0056

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Unknown **Unknown**

Date or dates debt was incurred

Basis for the claim:
Franchise Tax

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No
☐ Yes

2.12 Priority creditor's name and mailing address
**ILLINOIS DEPARTMENT OF
REVENUE**
P.O. BOX 19048
SPRINGFIELD, IL 62794-9048

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Unknown **Unknown**

Date or dates debt was incurred

Basis for the claim:
Franchise Tax

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No
☐ Yes

2.13 Priority creditor's name and mailing address
IN DEPARTMENT OF REVENUE
P.O. BOX 7231
INDIANAPOLIS, IN 46207-7231

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Unknown **Unknown**

Date or dates debt was incurred

Basis for the claim:
Franchise Tax

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No
☐ Yes

2.14 Priority creditor's name and mailing address
**KANSAS DEPARTMENT OF
REVENUE**
P.O. BOX 750260
TOPEKA, KS 66699-0260

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Unknown **Unknown**

Date or dates debt was incurred

Basis for the claim:
Franchise Tax

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

☒ No
☐ Yes

Debtor	RTW Retailwinds, Inc. Name	Case number (if known)	20-18445
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2.15	Priority creditor's name and mailing address KENTUCKY DEPARTMENT OF REVENUE P. O. BOX 856905 LOUISVILLE, KY 40285-6905	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Franchise Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.16	Priority creditor's name and mailing address Lincoln Parish Sales and Use Tax Commiss PO Box 863 Ruston, LA 71273	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Sales & Use Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.17	Priority creditor's name and mailing address Livingston Parish 13909 Florida Boulevard PO Box 1030 Livingston, LA 70754	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Sales & Use Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.18	Priority creditor's name and mailing address Louisiana Board of Tax Appeals P.O. Box 3217 Baton Rouge, LA 70821	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Sales & Use Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	RTW Retailwinds, Inc. Name	Case number (if known)	20-18445
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2.19	Priority creditor's name and mailing address Louisiana Department of Revenue Post Office Box 201 Baton Rouge, LA 70821	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Sales & Use Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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2.20	Priority creditor's name and mailing address MAINE REVENUE SERVICES P.O. BOX 1064 AUGUSTA, ME 04332-1064	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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2.21	Priority creditor's name and mailing address MASSACHUSETTS DEPARTMENT OF REVENUE P.O. BOX 7005 BOSTON, MA 02204	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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2.22	Priority creditor's name and mailing address MICHIGAN DEPARTMENT OF TREASURY P.O. BOX 30803 LANSING, MI 48909	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	RTW Retailwinds, Inc. Name	Case number (if known)	20-18445
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2.23	Priority creditor's name and mailing address MINNESOTA REVENUE MAIL STATION 1260 SAINT PAUL, MN 55145-1260	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,000.00	\$1,000.00
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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2.24	Priority creditor's name and mailing address MINNESOTA REVENUE MAIL STATION 1250 600 N. ROBERT STREET ST. PAUL, MN 55145-1250	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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2.25	Priority creditor's name and mailing address MONTANA DEPARTMENT OF REVENUE PO BOX 8021 HELENA, MT 59604-8021	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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2.26	Priority creditor's name and mailing address NEBRASKA DEPARTMENT OF REVENUE P.O. BOX 94818 LINCOLN, NE 68509-4818	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	RTW Retailwinds, Inc. Name	Case number (if known)	20-18445
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2.27	Priority creditor's name and mailing address NH DRA P.O. BOX 637 CONCORD, NH 03302-0637	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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2.28	Priority creditor's name and mailing address NYC Tax Return Processing Center 30 Wall Street Binghamton, NY 13901-2718	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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2.29	Priority creditor's name and mailing address NYS Corporation Tax P.O. Box 15181 Albany, NY 12212-5181	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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2.30	Priority creditor's name and mailing address OFFICE OF STATE TAX COMMISSIONER 600 E. BOULEVARD AVE., DEPT. 127 BISMARCK, ND 58505-0599	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	RTW Retailwinds, Inc. Name	Case number (if known)	20-18445
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2.31	Priority creditor's name and mailing address Office of Tax and Revenue PO Box 96166 Washington, DC 20090-6166	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
--	--

2.32	Priority creditor's name and mailing address OREGON DEPARTMENT OF REVENUE P.O. BOX 14777 SALEM, OR 97309-0960	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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2.33	Priority creditor's name and mailing address Ouachita Parish/ City of Monroe PO Box 123 Monroe, LA 71210	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Sales & Use Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
--	--

2.34	Priority creditor's name and mailing address RHODE ISLAND DIVISION OF TAXATION ONE CAPITAL HILL SUIITE 9 PROVIDENCE, RI 02908-5811	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Franchise Tax Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	RTW Retailwinds, Inc. Name	Case number (if known)	20-18445
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2.35	Priority creditor's name and mailing address SC DEPARTMENT OF REVENUE P.O. BOX 125 COLUMBIA, SC 29214-0032	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Franchise Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.36	Priority creditor's name and mailing address St. Tammany Parish PO Box 1229 Slidell, LA 70459	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Sales & Use Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.37	Priority creditor's name and mailing address State of New Jersey Division of Taxatio Revenue Processing Center P.O. Box 666 Trenton, NJ 08646-0666	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Franchise Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.38	Priority creditor's name and mailing address Tangipahoa Parish PO Box 159 Amite, LA 70422	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Sales & Use Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	RTW Retailwinds, Inc. <small>Name</small>	Case number (if known)	20-18445
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2.39	Priority creditor's name and mailing address TAX DIVISION ALASKA DEPARTMENT OF REVENUE P.O. BOX 110420 JUNEAU, AK 99811-0420	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Income Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.40	Priority creditor's name and mailing address Texas Comptroller Of Public Accounts P.O. Box 149348 Austin,, TX 78714-9348	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Franchise Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.41	Priority creditor's name and mailing address Union Parish PO Box 903 Ruston, LA 71273	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Sales & Use Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.42	Priority creditor's name and mailing address UTAH STATE TAX COMMISSION 210 N 1950 W SALT LAKE CITY, UT 84134-0300	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Franchise Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	RTW Retailwinds, Inc. <small>Name</small>	Case number (if known)	20-18445
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2.43	Priority creditor's name and mailing address Vermont Department of Taxes 133 State Street Montpelier, VT 05603	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Franchise Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.44	Priority creditor's name and mailing address Washington Parish PO Box 508 Franklinton, LA 70438	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Sales & Use Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.45	Priority creditor's name and mailing address WEST VIRGINIA STATE TAX DEPARTMENT TAX ACCOUNT ADMINISTRATION DIVISION P.O. BOX 1202 CHARLESTON, WV 25324-1202	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Franchise Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

2.46	Priority creditor's name and mailing address WISCONSIN DEPARTMENT OF REVENUE P.O. BOX 8908 MADISON, WI 53708-8908	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred		Basis for the claim: Franchise Tax		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor Name	Case number (if known)	
RTW Retailwinds, Inc.	20-18445	
3.1 Nonpriority creditor's name and mailing address 4 Pillar Dynasty LLC and Reflex Performance Resources Inc. c/o Oved & Oved LLP 401 Greenwich Street New York, NY 10013 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.2 Nonpriority creditor's name and mailing address ADP INC. PO BOX 842875 BOSTON, MA 02284-2875 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.3 Nonpriority creditor's name and mailing address ALT LEGAL, INC. 415 MADISON AVENUE 4TH FLOOR NEW YORK, NY 10017 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.4 Nonpriority creditor's name and mailing address Amber Thomas NYC Commission on Human Rights Attn: Sophie E. White, Esq. 22 Reade Street New York, NY 10007 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.5 Nonpriority creditor's name and mailing address Asia A. Smith U.S. EEOC, Houston District Office Ms. Araceli Castillo 1919 Smith Street, 7th Floor Houston, TX 77002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.6 Nonpriority creditor's name and mailing address BAILEY CAVALIERI LLC P.O. BOX 932338 CLEVELAND, OH 44193 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.7 Nonpriority creditor's name and mailing address CONSTANGY BROOKS, SMITH & 230 PEACHTREE ST. NW SUITE 2400 ATLANTA, GA 30303 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	RTW Retailwinds, Inc. Name _____	Case number (if known)	20-18445
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3.8	Nonpriority creditor's name and mailing address CONSTANTINE CANNON, LLP 335 MADISON AVENUE 9TH FLOOR NEW YORK, NY 10017 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.9	Nonpriority creditor's name and mailing address CSC PO BOX 13397 PHILADELPHIA, PA 19101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.10	Nonpriority creditor's name and mailing address DAVIS & GILBERT LLP 1740 BROADWAY NEW YORK, NY 10019 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.11	Nonpriority creditor's name and mailing address DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK, NY 10022 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.12	Nonpriority creditor's name and mailing address EKRUBIN, INC 56 SQUAW ROAD EAST HAMPTON, NY 11937 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.13	Nonpriority creditor's name and mailing address GARTNER, INC PO BOX 911319 DALLAS, TX 75391-1319 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.14	Nonpriority creditor's name and mailing address HARTFORD FINANCIAL SRVCS P.O. BOX 415738 BOSTON, MA 02241-5738 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	RTW Retailwinds, Inc. Name _____	Case number (if known)	20-18445
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3.15	Nonpriority creditor's name and mailing address HARVEY & COMPANY 4 EMBARCADERO CENTER 14TH FLOOR SAN FRANCISCO, CA 94111 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.16	Nonpriority creditor's name and mailing address Hedrick Carson Lynch Sweet Kilpela & Carpenter Attn: Todd D. Carpenter 402 West Broadway, 29th Floor San Diego, CA 92101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.17	Nonpriority creditor's name and mailing address ICR 761 MAIN AVENUE NORWALK, CT 06851 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.18	Nonpriority creditor's name and mailing address ISLAND PACIFIC INC 17310 RED HILL SUITE 320 IRVINE, CA 92614 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.19	Nonpriority creditor's name and mailing address JONES WALKER, L.L.P 201 ST. CHARLES AVENUE 50TH FLOOR NEW ORLEANS, LA 70170 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.20	Nonpriority creditor's name and mailing address Lerner New York, Inc 330 West 34th Street New York, NY 10001 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Intercompany</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.21	Nonpriority creditor's name and mailing address MANATT PHELPS & PHILLIPPS 11355 W. OLYMPIC BLVD LOS ANGELES, CA 90064 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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Debtor	RTW Retailwinds, Inc. Name	Case number (if known)	20-18445
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3.22	Nonpriority creditor's name and mailing address Michelle Childers STAACK & SIMMS, P.A. Attn: James A. Staack, John Seth Simms 900 Drew Street, Suite 1 Clearwater, FL 33755 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.23	Nonpriority creditor's name and mailing address MICROSOFT LICENSING, GP C/O BANK OF AMERICA BOX 842467 1950 N STEMMONS FWY #5010 DALLAS, TX 75207 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.24	Nonpriority creditor's name and mailing address Nelson Fernandez Roderick V. Hannah, Esq., P.A.; 8751 W. Broward Blvd. Suite 303 Plantation, FL 33324 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.25	Nonpriority creditor's name and mailing address NYC DEPARTMENT OF FINANCE P.O.BOX 3931 NEW YORK, NY 10008-3931 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor Expense</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.26	Nonpriority creditor's name and mailing address Pastora Ms. Alcira Pastora 12715 Greenhall Dr. Woodbridge, VA 22192 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.27	Nonpriority creditor's name and mailing address Rael Carson Lynch Sweet Kilpela & Carpenter Attn: Todd D. Carpenter 402 West Broadway, 29th Floor San Diego, CA 92101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.28	Nonpriority creditor's name and mailing address Sahida Sainato EEOC - NY District Office 33 Whitehall Street, 5th Floor New York, NY 10004-2112 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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Debtor	RTW Retailwinds, Inc. <small>Name</small>	Case number (if known)	20-18445
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3.29 Nonpriority creditor's name and mailing address

STEPTOE & JOHNSON LLP
1 MARKET STREET
SUITE 1800
SAN FRANCISCO, CA 94105

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Vendor Expense

Is the claim subject to offset? ☒ No ☐ Yes

\$0.00

3.30 Nonpriority creditor's name and mailing address

THE NPD GROUP, INC
24619 NETWORK PLACE
CHICAGO, IL 60673-1246

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Vendor Expense

Is the claim subject to offset? ☒ No ☐ Yes

\$0.00

3.31 Nonpriority creditor's name and mailing address

TIMOTHY JOHN THERIAULT
3624 SALT CREEK CIR
OAK BROOK, IL 60523

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Vendor Expense

Is the claim subject to offset? ☒ No ☐ Yes

\$0.00

3.32 Nonpriority creditor's name and mailing address

VNO RENT RECEIPT ACCOUNT
210 ROUTE 4 EAST
PARAMUS, NJ 07652

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Vendor Expense

Is the claim subject to offset? ☒ No ☐ Yes

\$0.00

3.33 Nonpriority creditor's name and mailing address

VORYS, SATER, SEYMOUR &
P.O. BOX 373487
CLEVELAND, OH 44193

Date(s) debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Vendor Expense

Is the claim subject to offset? ☒ No ☐ Yes

\$0.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Law Office of Pelayo Duran, P.A. 4640 N.W. 7th Street Miami, FL 33126	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	\$	4,997.30
5b. Total claims from Part 2	\$	0.00

Debtor **RTW Retailwinds, Inc.**
Name

Case number (if known) **20-18445**

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.

\$ 4,997.30

Fill in this information to identify the case:

Debtor name **RTW Retailwinds, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY**

Case number (if known) **20-18445**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**330 WEST 34TH STREET - SLR ONLY
Vornado Realty Trust
210 Route 4 East
Paramus, NJ 07652**

2.2. State what the contract or lease is for and the nature of the debtor's interest

Original Lease

State the term remaining

List the contract number of any government contract

**330 WEST 34TH STREET 2014-02-25
330 WEST 34TH STREET
New York, NY 10001**

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**330 WEST 34TH STREET 2014-02-25
330 WEST 34TH STREET
New York, NY 10001**

2.4. State what the contract or lease is for and the nature of the debtor's interest

HVAC maintenance

State the term remaining

List the contract number of any government contract

**ABM Systems, Inc.
147 West 35th Street
Suite 605
New York, NY 10001**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Installment payment option**

State the term remaining

List the contract number of any government contract

AfterPay
222 Kearny Street
Suite 600
Attn: Legal
San Fransico, CA 94108

2.6. State what the contract or lease is for and the nature of the debtor's interest **Extended repayment plan online**

State the term remaining

List the contract number of any government contract

Afterpay US
222 Kearny Street
Suite 600
Attn: Legal
San Fransico, CA 94108

2.7. State what the contract or lease is for and the nature of the debtor's interest **Extended repayment plan online**

State the term remaining

List the contract number of any government contract

Afterpay US
222 Kearny Street
Suite 600
Attn: Legal
San Fransico, CA 94108

2.8. State what the contract or lease is for and the nature of the debtor's interest **LP exception reporting**

State the term remaining

List the contract number of any government contract

Agilence
1020 Briggs Rd.
Suite 110
Mount Laurel, NJ 08054

2.9. State what the contract or lease is for and the nature of the debtor's interest **Integrate to receipt entry type**

State the term remaining

List the contract number of any government contract

Agilence
1020 Briggs Rd.
Suite 110
Mount Laurel, NJ 08054

2.10. State what the contract or lease is for and the nature of the debtor's interest **SSL certificates purch for KH/LB websites-serve as secure comm on websites**

State the term remaining

Akamai Technologies, Inc.
150 Broadway Cambridge
Cambridge, MA 02142

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.11. State what the contract or lease is for and the nature of the debtor's interest

Recruitment of a non-executive director for the audit committee

State the term remaining

List the contract number of any government contract _____

**Allegis Partners
1 South Wacker Drive
Suite 1750
Chicago, IL 60606**

2.12. State what the contract or lease is for and the nature of the debtor's interest

Set up of infrastructure/operations for SME's

State the term remaining

List the contract number of any government contract _____

**ANSR
ANSR Consulting India Private Ltd.
1st Floor Sunriver B Block
Bangalore 560071 India**

2.13. State what the contract or lease is for and the nature of the debtor's interest

Set up of infrastructure/operations for SME's

State the term remaining

List the contract number of any government contract _____

**ANSR Consulting India Private Ltd.
Embassy Golf Links Business Park
1st Floor
Bangalore 560071 India**

2.14. State what the contract or lease is for and the nature of the debtor's interest

Automate monitoring & alerting tasks

State the term remaining

List the contract number of any government contract _____

**AppDynamics
AppDynamics, 303 Second Street
North Tower, 8th Floor
Attn: Legal Department.
San Francisco, CA 94107**

2.15. State what the contract or lease is for and the nature of the debtor's interest

Automate monitoring & alerting tasks

State the term remaining

List the contract number of any government contract _____

**AppDynamics LLC
303 Second Street
Attn: Legal Department
San Francisco, CA 94107**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.16. State what the contract or lease is for and the nature of the debtor's interest **Recruiting tool for stores**

State the term remaining

List the contract number of any government contract

**Applio Inc.
26 Broadway
New York, NY 10004**

- 2.17. State what the contract or lease is for and the nature of the debtor's interest **Web design enhancement services**

State the term remaining

List the contract number of any government contract

**Army X Co LLC
Army x Co LLC 5903 Tobias Ave.
Sherman Oaks, CA 91411**

- 2.18. State what the contract or lease is for and the nature of the debtor's interest **SMS/MMS Services**

State the term remaining

List the contract number of any government contract

**Attentive
Attentive Mobile Inc. 156 5th Ave
Suite 303
New York, NY 10010**

- 2.19. State what the contract or lease is for and the nature of the debtor's interest **Influencer collaboration**

State the term remaining

List the contract number of any government contract

**Attentive Mobile Inc.
Attentive Mobile Inc. 156 5th Ave
Suite 303
New York, NY 10010**

- 2.20. State what the contract or lease is for and the nature of the debtor's interest **SMS/MMS Services**

State the term remaining

List the contract number of any government contract

**Attentive Mobile, Inc.
Attentive Mobile Inc. 156 5th Ave
Suite 303
New York, NY 10010**

- 2.21. State what the contract or lease is for and the nature of the debtor's interest **Extension of MSA**

State the term remaining

List the contract number of any

**Axsium Group Ltd
77 Mowat Avenue Suite 400
Attn: Legal Dept.
Toronto, ON M6K 3E3 Canada**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.22. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Subj matter expertise on Ceridian Auto scheduling

**Axsium Group Ltd
77 Mowat Avenue Suite 400
Attn: Legal Dept.
Toronto, ON M6K 3E3 Canada**

2.23. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

MSA

**Axsium Group Ltd
77 Mowat Avenue Suite 400
Attn: Legal Dept.
Toronto, ON M6K 3E3 Canada**

2.24. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Financial advisor

**B. Riley FBR
11100 Santa Monica Blvd.
Ste. 800
Los Angeles, CA 90025**

2.25. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Financial auditing

**BDO USA, LLC
622 Third Ave
Suite 3100
New York, NY 10017**

2.26. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Financial advisor

**Berkeley Research Group
70 West Madison Street
Suite 5000
Chicago, IL 60602**

2.27. State what the contract or lease is for and the nature of the debtor's interest

CRO

**Berkeley Research Group
70 West Madison Street
Suite 5000
Chicago, IL 60602**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

- 2.28. State what the contract or lease is for and the nature of the debtor's interest **Execute media buys**

State the term remaining

List the contract number of any government contract

**Bliss Point Media
Attn: Matt Cohen
233 Wilshire Blvd
Suite 720
Santa Monica, CA 90401**

- 2.29. State what the contract or lease is for and the nature of the debtor's interest **Execute media buys obo company**

State the term remaining

List the contract number of any government contract

**Bliss Point Media Inc.
233 Wilshire Blvd
Suite 720
Santa Monica, CA 90401**

- 2.30. State what the contract or lease is for and the nature of the debtor's interest **Email program**

State the term remaining

List the contract number of any government contract

**BlueCore
116 Nassau St.
7th Floor
New York, NY 10038**

- 2.31. State what the contract or lease is for and the nature of the debtor's interest **Email program**

State the term remaining

List the contract number of any government contract

**Bluecore, Inc.
116 Nassau St.
7th Floor
New York, NY 10038**

- 2.32. State what the contract or lease is for and the nature of the debtor's interest **Renewal of emails and addition of FTF**

State the term remaining

List the contract number of any government contract

**Bluecore, Inc.
116 Nassau St.
7th Floor
New York, NY 10038**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.33. State what the contract or lease is for and the nature of the debtor's interest **Expand trigger emails**

State the term remaining

List the contract number of any government contract

**Bluecore, Inc.
116 Nassau St.
7th Floor
New York, NY 10038**

2.34. State what the contract or lease is for and the nature of the debtor's interest **MSA**

State the term remaining

List the contract number of any government contract

**Bluecore, Inc.
116 Nassau St.
7th Floor
New York, NY 10038**

2.35. State what the contract or lease is for and the nature of the debtor's interest **Renew software maint & tech support svc for BMC / work flow automation & scheduling**

State the term remaining

List the contract number of any government contract

**BMC Software, Inc.
2103 CityWest Blvd.
Houston, TX 77042**

2.36. State what the contract or lease is for and the nature of the debtor's interest **MSA**

State the term remaining

List the contract number of any government contract

**BORN Group
Born Group, Inc. 114 West 26th Street
2nd Floor
New York, NY 10011**

2.37. State what the contract or lease is for and the nature of the debtor's interest **Order Form - systems integrator for discovery phase**

State the term remaining

List the contract number of any government contract

**BORN Group
Born Group, Inc. 114 West 26th Street
2nd Floor
New York, NY 10011**

2.38. State what the contract or lease is for and the nature of the debtor's interest **Card sorting & tree testing exercise**

State the term remaining

**BORN Group
Born Group, Inc. 114 West 26th Street
2nd Floor
New York, NY 10011**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

2.39. State what the contract or lease is for and the nature of the debtor's interest **Prelim work for design and build of site replatform**

State the term remaining _____

List the contract number of any government contract _____

**BORN Group
Born Group, Inc. 114 West 26th Street
2nd Floor
New York, NY 10011**

2.40. State what the contract or lease is for and the nature of the debtor's interest **MSA - Digital transformation agency**

State the term remaining _____

List the contract number of any government contract _____

**Born Group Inc.
114 West 26th Street
New York, NY 10011**

2.41. State what the contract or lease is for and the nature of the debtor's interest **Order Form - systems integrator for discovery phase**

State the term remaining _____

List the contract number of any government contract _____

**Born Group Inc.
114 West 26th Street
New York, NY 10011**

2.42. State what the contract or lease is for and the nature of the debtor's interest **Card sorting & tree testing exercise**

State the term remaining _____

List the contract number of any government contract _____

**Born Group Inc.
114 West 26th Street
New York, NY 10011**

2.43. State what the contract or lease is for and the nature of the debtor's interest **Prelim work for design and build of site replatform**

State the term remaining _____

List the contract number of any government contract _____

**Born Group Inc.
114 West 26th Street
New York, NY 10011**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.44. State what the contract or lease is for and the nature of the debtor's interest **Mobile app smart banner**

State the term remaining

List the contract number of any government contract

Branch
1400B Seaport Blvd
Redwood City, CA 94063

- 2.45. State what the contract or lease is for and the nature of the debtor's interest **Facilitate mobile app downloads**

State the term remaining

List the contract number of any government contract

Branch Metrics, Inc.
1400B Seaport Blvd
Redwood City, CA 94063

- 2.46. State what the contract or lease is for and the nature of the debtor's interest **Provide value-added products in ECM orders**

State the term remaining

List the contract number of any government contract

Brandshare
1125 Lancaster Ave
Berwyn, PA 19312

- 2.47. State what the contract or lease is for and the nature of the debtor's interest **Insurance broker**

State the term remaining

List the contract number of any government contract

Brown & Brown Ins Svcs
3697 Mt. Diablo Blvd.
Lafayette, CA 94579

- 2.48. State what the contract or lease is for and the nature of the debtor's interest **Manpower labor for copy center/mailroom**

State the term remaining

List the contract number of any government contract

Canon Solutions America Inc
One Canon Park
Mentor, OH 44060

- 2.49. State what the contract or lease is for and the nature of the debtor's interest **Development/configurations of needed reports for modules and entitlements**

State the term remaining

List the contract number of any government contract

Ceridian HCM
3311 East Old Shakopee Road
Minneapolis, MN 55425

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.50. State what the contract or lease is for and the nature of the debtor's interest **Amendment**

State the term remaining

List the contract number of any government contract

**Ceridian HCM
3311 East Old Shakopee Road
Minneapolis, MN 55425**

2.51. State what the contract or lease is for and the nature of the debtor's interest **MSA for ELM**

State the term remaining

List the contract number of any government contract

**Ceridian HCM
3311 East Old Shakopee Road
Minneapolis, MN 55425**

2.52. State what the contract or lease is for and the nature of the debtor's interest **eMarketing services**

State the term remaining

List the contract number of any government contract

**Cheetah Digital
222 Broadway
17th Floor
New York, NY 60173**

2.53. State what the contract or lease is for and the nature of the debtor's interest **eMarketing services**

State the term remaining

List the contract number of any government contract

**Cheetah Digital
222 Broadway
17th Floor
New York, NY 10038**

2.54. State what the contract or lease is for and the nature of the debtor's interest **Maint on HVAC & heating equipment - various NY locations**

State the term remaining

List the contract number of any government contract

**Coil Techs HVAC Svcs
76 Midland Avenue.
Staten Island, NY 10306**

2.55. State what the contract or lease is for and the nature of the debtor's interest **Maint on HVAC & heating equipment - various NY locations**

**Coil Techs HVAC Svcs
76 Midland Avenue.
Staten Island, NY 10306**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

- 2.56. State what the contract or lease is for and the nature of the debtor's interest **General water treatment services for cooling tower**

State the term remaining

List the contract number of any government contract

**Coil Techs/Clarity Water tech
76 Midland Avenue.
Staten Island, NY 10306**

- 2.57. State what the contract or lease is for and the nature of the debtor's interest **Legal counsel**

State the term remaining

List the contract number of any government contract

**Cole Schotz
1325 Ave. of the Americas
19th FL
New York, NY 10019**

- 2.58. State what the contract or lease is for and the nature of the debtor's interest **vPayment account**

State the term remaining

List the contract number of any government contract

**Comdata Inc.
5301 Maryland Way
Attn: President
Brentwood, TN 37027**

- 2.59. State what the contract or lease is for and the nature of the debtor's interest **Bonus Pymts Commission**

State the term remaining

List the contract number of any government contract

**Comenity Bank
Comenity Bank One Righter Parkway
Suite 100
Wilmington, OH 43219-3673**

- 2.60. State what the contract or lease is for and the nature of the debtor's interest **CJ Affiliate Service Order & Svcs Agreement**

State the term remaining

List the contract number of any government contract

**Commission Junction, LLC
Attn: Legal Affairs
30699 Russell Ranch Road
Suite 250
Westlake Village, CA 91362**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.61. State what the contract or lease is for and the nature of the debtor's interest **Advertiser's program**

State the term remaining

List the contract number of any government contract

**Commission Junction, LLC
530 E Montecito St
Suite 250
Santa Barbra, CA 93103**

2.62. State what the contract or lease is for and the nature of the debtor's interest **Extended payment terms**

State the term remaining

List the contract number of any government contract

**Commission Junction, LLC
530 E Montecito St
Suite 250
Santa Barbra, CA 93103**

2.63. State what the contract or lease is for and the nature of the debtor's interest **CJ Affiliate Service Order & Svcs Agreement**

State the term remaining

List the contract number of any government contract

**Commission Junction, LLC
530 E Montecito St
Suite 250
Santa Barbra, CA 93103**

2.64. State what the contract or lease is for and the nature of the debtor's interest **Required local, state & fed posters to all store locations**

State the term remaining

List the contract number of any government contract

**ComplyRight, Inc.
3300 Gateway Drive Pompano Beach
Pompano Beach, FL 33069**

2.65. State what the contract or lease is for and the nature of the debtor's interest **File design for ESPP**

State the term remaining

List the contract number of any government contract

**Computershare
118 Fernwood Avenue
Attn: John C. Lusk
Edison, NJ 08837**

2.66. State what the contract or lease is for and the nature of the debtor's interest **Marketing project mgmt tool**

State the term remaining

List the contract number of any

**Concrete Media Limited
Concrete Media Ltd. 9 Northburgh Street
London EC1V 0AH United Kingdom**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.67. State what the contract or lease is for and the nature of the debtor's interest **software used for invoice/exp report processing**

State the term remaining

List the contract number of any government contract

**Concur Technologies, Inc.
3999 West Chester Pike
Newtown Square, PA 19073**

2.68. State what the contract or lease is for and the nature of the debtor's interest **MSA - software used for invoice/exp report processing**

State the term remaining

List the contract number of any government contract

**Concur Technologies, Inc.
3999 West Chester Pike
Newtown Square, PA 19073**

2.69. State what the contract or lease is for and the nature of the debtor's interest **Execute new card member acq thru display mktg campaigns**

State the term remaining

List the contract number of any government contract

**Conversant LLC
101 N. Wacker Dr.
Ste. 2300
Chicago, IL 60606**

2.70. State what the contract or lease is for and the nature of the debtor's interest **Enterprise as primary rental car provider**

State the term remaining

List the contract number of any government contract

**CoreTrust
1100 Dr. Martin Luther King Jr. Blvd.
10th Floor
Nashville, TN 37203**

2.71. State what the contract or lease is for and the nature of the debtor's interest **Apparel products / services**

State the term remaining

List the contract number of any government contract

**Corey Lynn Calter
719 South Los Angeles Street #807
Los Angeles, CA 90014**

2.72. State what the contract or lease is for and the nature of the debtor's interest **Ecommerce paid search channel**

**Crealytics
433 Broadway
Attn: Andreas Reiffen
New York, NY 10001**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

- 2.73. State what the contract or lease is for and the nature of the debtor's interest **Support the paid search channel**

State the term remaining

List the contract number of any government contract

Crealytics, Inc.
433 Broadway
Attn: Andreas Reiffen
New York, NY 10001

- 2.74. State what the contract or lease is for and the nature of the debtor's interest **Amendment non-solicitation of hiring of Anurag Doma**

State the term remaining

List the contract number of any government contract

DataFactZ
22260 Haggerty Road
Ste. 285
Northville, MI 48167

- 2.75. State what the contract or lease is for and the nature of the debtor's interest **Direct to store courier services**

State the term remaining

List the contract number of any government contract

DHL Express USA
15-31 Papetti Plaza
Elizabeth, NJ 07206

- 2.76. State what the contract or lease is for and the nature of the debtor's interest **Zip code locator**

State the term remaining

List the contract number of any government contract

Digital Envoy
155 Technology Parkway
Suite 800
Norcross, GA 30092

- 2.77. State what the contract or lease is for and the nature of the debtor's interest **Online services - buy online ISPU - customers' closest location to store**

State the term remaining

List the contract number of any government contract

Digital Envoy, Inc.
155 Technology Parkway
Suite 800
Norcross, GA 30092

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.78. State what the contract or lease is for and the nature of the debtor's interest **Customer decision journey work**

State the term remaining

List the contract number of any government contract

**Digital Prophets Network
56 Squaw Road
East Hampton, NY 11937**

2.79. State what the contract or lease is for and the nature of the debtor's interest **Customer decision journey work**

State the term remaining

List the contract number of any government contract

**Digital Prophets Network LLC
56 Squaw Road
East Hampton, NY 11937**

2.80. State what the contract or lease is for and the nature of the debtor's interest **In-store music svc for all store locations**

State the term remaining

List the contract number of any government contract

**DMX, LLC (dba Mood Media)
2100 S IH 35 Frontage Rd.
Suite 200
Austin, TX 78704**

2.81. State what the contract or lease is for and the nature of the debtor's interest **Picks up swatches & recycles**

State the term remaining

List the contract number of any government contract

**Fabscrap
PO Box 7559
New York, NY 10150**

2.82. State what the contract or lease is for and the nature of the debtor's interest **Executive development - T. Inglis**

State the term remaining

List the contract number of any government contract

**G.H. Smart & Company, Inc.
Attn: Contracting Department
203 North LaSalle Street
Suite 2100
Chicago, IL 60601**

2.83. State what the contract or lease is for and the nature of the debtor's interest **Renewal of legal database**

State the term remaining

List the contract number of any government contract

**Gartner, Inc.
56 Top Gallant Road
Stamford, CT 06904**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.84. State what the contract or lease is for and the nature of the debtor's interest **SOW - migration of VPN**

State the term remaining

List the contract number of any government contract

**Gotham Technology Group
Attn: Kenneth W. Phelan
1 Paragon Drive
Suite 200
Montvale, NJ 07645**

2.85. State what the contract or lease is for and the nature of the debtor's interest **Provides app whitelisting & CB response**

State the term remaining

List the contract number of any government contract

**Gotham Technology Group
Attn: Kenneth W. Phelan
1 Paragon Drive
Suite 200
Montvale, NJ 07645**

2.86. State what the contract or lease is for and the nature of the debtor's interest **Support contract renewal for VMware virtual infrastructure**

State the term remaining

List the contract number of any government contract

**Gotham Technology Group
Attn: Kenneth W. Phelan
1 Paragon Drive
Suite 200
Montvale, NJ 07645**

2.87. State what the contract or lease is for and the nature of the debtor's interest **MSA**

State the term remaining

List the contract number of any government contract

**Gotham Technology Group
Attn: Kenneth W. Phelan
1 Paragon Drive
Suite 200
Montvale, NJ 07645**

2.88. State what the contract or lease is for and the nature of the debtor's interest **Manage personal property tax compliance**

State the term remaining

List the contract number of any government contract

**Grant Thornton LLP
171 North Clark
Suite 200
Chicago, IL 60601**

2.89. State what the contract or lease is for and the nature of the debtor's interest **Exclusive agent for liquidating store merchandise & FFE**

**Great American Group
Attention: Scott K. Carpenter and
Marina Fineman
21255 Burbank Blvd., Suite 400
Woodland Hills, CA 91367**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

- 2.90. State what the contract or lease is for and the nature of the debtor's interest **Handyman services for BHQ**

State the term remaining

List the contract number of any government contract

**Guardian Building Services
280 Madison Avenue
Suite 710
New York, NY 10016**

- 2.91. State what the contract or lease is for and the nature of the debtor's interest **Devlop/support of IBM Sterling OMS**

State the term remaining

List the contract number of any government contract

**HCL America, Inc.
330 Potrero Avenue
Sunnyvale, CA 94085**

- 2.92. State what the contract or lease is for and the nature of the debtor's interest **MSA**

State the term remaining

List the contract number of any government contract

**HCL America, Inc.
330 Potrero Avenue
Sunnyvale, CA 94085**

- 2.93. State what the contract or lease is for and the nature of the debtor's interest **Compliance contract advisor**

State the term remaining

List the contract number of any government contract

**Henries, PLLC
60 West 23rd Street
No. 438
New York, NY 10010**

- 2.94. State what the contract or lease is for and the nature of the debtor's interest **Amended lease**

State the term remaining

List the contract number of any government contract

**HP Inc.
200 Connell Drive
Suite 5000
Berkeley Heights, NJ 07922**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.95. State what the contract or lease is for and the nature of the debtor's interest **Mail & production services**

State the term remaining

List the contract number of any government contract

**Innovative Service Technology
Management Services, Inc.
934 Glenwood Ave., Suite 250
Atlanta, GA 30316**

- 2.96. State what the contract or lease is for and the nature of the debtor's interest **Insurance**

State the term remaining

List the contract number of any government contract

**Insurance Office of America
15A Melanie Lane
Suite 1
East Hanover, NJ 07936**

- 2.97. State what the contract or lease is for and the nature of the debtor's interest **Class action settlement**

State the term remaining

List the contract number of any government contract

**KCC Class Action Svcs
c/o Meegan Brooks, Steptoe & Johnson LLP
1 Market Street
Suite 1800
San Fransico, CA 94105**

- 2.98. State what the contract or lease is for and the nature of the debtor's interest **Conflicts counsel**

State the term remaining

List the contract number of any government contract

**Kenneth L. Baum LLC
167 Main Street
Hackensack, NJ 07601**

- 2.99. State what the contract or lease is for and the nature of the debtor's interest **Software upgrade consulting**

State the term remaining

List the contract number of any government contract

**Kentico Software, LLC
15 Constitution Drive,
Attn: Legal Counsel
Suite 2G
Bedford, NH 03110**

- 2.100. State what the contract or lease is for and the nature of the debtor's interest **Annual inspection/maint of elevator at Jamaica store**

State the term remaining

List the contract number of any government contract

**Kone Inc.
47-36th Street
Long Island, NY 11101**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

- 2.101. State what the contract or lease is for and the nature of the debtor's interest **Annual income tax returns consultant**

State the term remaining

List the contract number of any government contract

**KPMG LLP
345 Park Ave.
Attn: Jeffrey Stagg
New York, NY 10154**

- 2.102. State what the contract or lease is for and the nature of the debtor's interest **Vehicle Lease Agreement**

State the term remaining

List the contract number of any government contract

**Lease Plan USA
1165 Sanctuary Pkwy
Attn: General Counsel
Alpharetta, GA 30004**

- 2.103. State what the contract or lease is for and the nature of the debtor's interest **1st amend- leasing & mgmt of field assoc vehicle fleet**

State the term remaining

List the contract number of any government contract

**Lease Plan USA
1165 Sanctuary Pkwy
Attn: General Counsel
Alpharetta, GA 30004**

- 2.104. State what the contract or lease is for and the nature of the debtor's interest **2nd amend- leasing & mgmt of field assoc vehicle fleet**

State the term remaining

List the contract number of any government contract

**Lease Plan USA
1165 Sanctuary Pkwy
Attn: General Counsel
Alpharetta, GA 30004**

- 2.105. State what the contract or lease is for and the nature of the debtor's interest **3rd Amend- leasing & mgmt of Field assoc vehicle fleet**

State the term remaining

List the contract number of any government contract

**Lease Plan USA
1165 Sanctuary Pkwy
Attn: General Counsel
Alpharetta, GA 30004**

- 2.106. State what the contract or lease is for and the nature of the debtor's interest **extends payment date**

**Lease Plan USA, Inc.
1165 Sanctuary Pkwy
Attn: General Counsel
Alpharetta, GA 30004**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

- 2.107. State what the contract or lease is for and the nature of the debtor's interest **Corporate Subscription Agreement (primary talent acquisition tool)**

State the term remaining

List the contract number of any government contract

LinkedIn
1000 West Maude Avenue
Attn: Johanna Treffy
Sunnyvale, CA 94085

- 2.108. State what the contract or lease is for and the nature of the debtor's interest **Renewal**

State the term remaining

List the contract number of any government contract

LinkedIn
1000 West Maude Avenue
Attn: Johanna Treffy
Sunnyvale, CA 94085

- 2.109. State what the contract or lease is for and the nature of the debtor's interest **IT Contingency based recruiting**

State the term remaining

List the contract number of any government contract

MEA Strategic Solutions
5847 San Felipe St.
#1700
Houston, TX 77057

- 2.110. State what the contract or lease is for and the nature of the debtor's interest **Direct mail advertising services**

State the term remaining

List the contract number of any government contract

Media Horizons LLC
800 Connecticut Avenue
Norwalk, CT 06854

- 2.111. State what the contract or lease is for and the nature of the debtor's interest **Media deployment to Hearst audience**

State the term remaining

List the contract number of any government contract

Media Horizons LLC
800 Connecticut Avenue
Norwalk, CT 06854

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.112. State what the contract or lease is for and the nature of the debtor's interest **Order Confirmation and MSA**

State the term remaining

List the contract number of any government contract

**Meltwater News US Inc.
225 Bush St.
Suite 1000
San Fransico, CA 94104**

- 2.113. State what the contract or lease is for and the nature of the debtor's interest **Extension**

State the term remaining

List the contract number of any government contract

**Meltwater News US Inc.
225 Bush St.
Suite 1000
San Fransico, CA 94104**

- 2.114. State what the contract or lease is for and the nature of the debtor's interest **Order Confirmation-social media scheduling**

State the term remaining

List the contract number of any government contract

**Meltwater News US Inc.
225 Bush St.
Suite 1000
San Fransico, CA 94104**

- 2.115. State what the contract or lease is for and the nature of the debtor's interest **PR monitoring tool/social influencer contact mgr tool**

State the term remaining

List the contract number of any government contract

**Meltwater News US Inc.
225 Bush St.
Suite 1000
San Fransico, CA 94104**

- 2.116. State what the contract or lease is for and the nature of the debtor's interest **Direct mail database platform**

State the term remaining

List the contract number of any government contract

**Merkle Inc.
7001 Columbia Gateway Drive
Attn: Chief Financial Officer
Columbia, MD 21046**

- 2.117. State what the contract or lease is for and the nature of the debtor's interest **Verification integration w/our 3rd party service provider, OneTrust**

State the term remaining

List the contract number of any government contract

**Merkle Inc.
7001 Columbia Gateway Drive
Attn: Chief Financial Officer
Columbia, MD 21046**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.118. State what the contract or lease is for and the nature of the debtor's interest

Extended payment terms

State the term remaining

List the contract number of any government contract

**Merkle Inc.
7001 Columbia Gateway Drive
Attn: Chief Financial Officer
Columbia, MD 21046**

2.119. State what the contract or lease is for and the nature of the debtor's interest

reduce commission for sale/purchase of RTWI stock

State the term remaining

List the contract number of any government contract

**Merrill Lynch
65 East State Street
Suite 2600
Attn: Cindy Elmore
Columbus, OH 43215**

2.120. State what the contract or lease is for and the nature of the debtor's interest

Software license keys for all purchased licenses

State the term remaining

List the contract number of any government contract

**MicroStrategy Services Corp
1861 International Drive
McLean, VA 22102**

2.121. State what the contract or lease is for and the nature of the debtor's interest

Add Hyperintelligence licenses

State the term remaining

List the contract number of any government contract

**MicroStrategy Services Corp
1861 International Drive
McLean, VA 22102**

2.122. State what the contract or lease is for and the nature of the debtor's interest

Add transactional svcs to suite of tools

State the term remaining

List the contract number of any government contract

**MicroStrategy Services Corp
1861 International Drive
McLean, VA 22102**

2.123. State what the contract or lease is for and the nature of the debtor's interest

Dev/support svcs for mulesoft ESB/omni systems

**Miracle Software Systems
45625 Grand River Avenue
Novi, MI 48374**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

- 2.124. State what the contract or lease is for and the nature of the debtor's interest **Dev/support svcs for mulesoft ESB/omni systems**

State the term remaining

List the contract number of any government contract

**Miracle Software Systems, Inc.
45625 Grand River Avenue
Novi, MI 48374**

- 2.125. State what the contract or lease is for and the nature of the debtor's interest **MA**

State the term remaining

List the contract number of any government contract

**Miracle Software Systems, Inc.
45625 Grand River Avenue
Novi, MI 48374**

- 2.126. State what the contract or lease is for and the nature of the debtor's interest **Renewal of licenses**

State the term remaining

List the contract number of any government contract

**Mulesoft - Licenses
Mulesoft LLC, 50 Freemont Street
Suite 300
San Francisco, CA 94105**

- 2.127. State what the contract or lease is for and the nature of the debtor's interest **Original agreement-training platform for field team**

State the term remaining

List the contract number of any government contract

**Multimedia Plus, Inc.
853 Broadway
Suite 1605
New York, NY 10003**

- 2.128. State what the contract or lease is for and the nature of the debtor's interest **Renewal- training platform for the field team**

State the term remaining

List the contract number of any government contract

**Multimedia Plus, Inc.
853 Broadway
Suite 1605
New York, NY 10003**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.129. State what the contract or lease is for and the nature of the debtor's interest

MSA- implementation and configuration of new ediscovery and compliance software suite and provide training

State the term remaining

List the contract number of any government contract

**NetX Information Systems, Inc.
13 North Union Street
Attn: Keith Saltstein
Lamertville, NJ 08530**

- 2.130. State what the contract or lease is for and the nature of the debtor's interest

Load testing svc for Ecom site

State the term remaining

List the contract number of any government contract

**Neustar (Security Services LLC)
Security Services, LLC
21575 Ridgetop Circle
Attention: General Consel
Sterling, VA 20166**

- 2.131. State what the contract or lease is for and the nature of the debtor's interest

MSA-overnight site operations and support

State the term remaining

List the contract number of any government contract

**nvizion solutions, inc.
100 Illinois Street
Suite 200
Attn: Manoj Bubna
Charles, IL 60174**

- 2.132. State what the contract or lease is for and the nature of the debtor's interest

SOW- perform overnight processing of ECM content updates

State the term remaining

List the contract number of any government contract

**nvizion solutions, inc.
100 Illinois Street
Suite 200
Attn: Manoj Bubna
Charles, IL 60174**

- 2.133. State what the contract or lease is for and the nature of the debtor's interest

Cloud Deployment Order Form and Implementation and Vendor Chasing SOW

State the term remaining

List the contract number of any government contract

**OneTrust LLC
1200 Abernathy RD NE
Atlanta, GA 30328**

- 2.134. State what the contract or lease is for and the nature of the debtor's interest

Extension of license for vendor risk management services

State the term remaining

**OneTrust LLC
1200 Abernathy RD NE
Atlanta, GA 30328**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract _____

- 2.135. State what the contract or lease is for and the nature of the debtor's interest **perform POC on an alternative cloud-based data w/h solution**

State the term remaining _____

List the contract number of any government contract _____

**Onica Group, LLC
1618 Stanford Street
Attn: Legal Department
Santa Monica, CA 90404**

- 2.136. State what the contract or lease is for and the nature of the debtor's interest **A/B testing and personalization platform**

State the term remaining _____

List the contract number of any government contract _____

**Optimizely, Inc.
Optimizely, Inc. 631 Howard Street
Suite 100
Attn: Legal Department
San Francisco, CA 94105**

- 2.137. State what the contract or lease is for and the nature of the debtor's interest **DXO Services**

State the term remaining _____

List the contract number of any government contract _____

**Optimizely, Inc.
Attn: Legal Department
631 Howard Street
Suite 100
San Fransico, CA 94065**

- 2.138. State what the contract or lease is for and the nature of the debtor's interest **License and services agreement**

State the term remaining _____

List the contract number of any government contract _____

**Oracle America, Inc.
500 Oracle Parkway
Attn: General Counsel, Legal Department
Redwood Shores, CA 94065**

- 2.139. State what the contract or lease is for and the nature of the debtor's interest **Implement a new cloud-based fin rptg tool**

State the term remaining _____

List the contract number of any government contract _____

**Oracle America, Inc.
500 Oracle Parkway
Attn: General Counsel, Legal Department
Redwood Shores, CA 94065**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.140. State what the contract or lease is for and the nature of the debtor's interest **Ongoing features/support of the POS sys**

State the term remaining

List the contract number of any government contract

**Oracle America, Inc.
500 Oracle Parkway
Attn: General Counsel, Legal Department
Redwood Shores, CA 94065**

- 2.141. State what the contract or lease is for and the nature of the debtor's interest **Renewal of Oracle Hosting Services**

State the term remaining

List the contract number of any government contract

**Oracle America, Inc.
500 Oracle Parkway
Attn: General Counsel, Legal Department
Redwood Shores, CA 94065**

- 2.142. State what the contract or lease is for and the nature of the debtor's interest **Amend w/Mobile App SAAS platform provider**

State the term remaining

List the contract number of any government contract

**PredictSpring
Attn: Nitin Mangtani
5050 El Camino Real
Suite 116
Los Altos, CA 94022**

- 2.143. State what the contract or lease is for and the nature of the debtor's interest **Customer Agreement**

State the term remaining

List the contract number of any government contract

**PredictSpring
Attn: Nitin Mangtani
5050 El Camino Real
Suite 116
Los Altos, CA 94022**

- 2.144. State what the contract or lease is for and the nature of the debtor's interest **Amend w/Mobile App SAAS platform provider**

State the term remaining

List the contract number of any government contract

**PredictSpring
Attn: Nitin Mangtani
5050 El Camino Real
Suite 116
Los Altos, CA 94022**

- 2.145. State what the contract or lease is for and the nature of the debtor's interest **Claims agent**

State the term remaining

List the contract number of any government contract

**Prime Clerk LLC
60 East 42nd Street
Suite 1440
Attn: Shai Waisman
New York, NY 10165**

Debtor 1 **RTW Retailwinds, Inc.**

Case number (if known) **20-18445**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.146. State what the contract or lease is for and the nature of the debtor's interest

MSA- ECM website enhancements and support svcs

State the term remaining

List the contract number of any government contract

**Professional Access Ltd
55 Broad Street
30th Floor
Attn: Ashu Chalal
New York, NY 10004**

2.147. State what the contract or lease is for and the nature of the debtor's interest

SOW- ECM website enhancements & support svcs

State the term remaining

List the contract number of any government contract

**Professional Access Ltd
55 Broad Street
30th Floor
Attn: Ashu Chalal
New York, NY 10004**

2.148. State what the contract or lease is for and the nature of the debtor's interest

Maint. For data room equipment

State the term remaining

List the contract number of any government contract

**Quality Uptime Svcs
50 Pocono Road
Brookfield, CT 06804**

2.149. State what the contract or lease is for and the nature of the debtor's interest

live chat

State the term remaining

List the contract number of any government contract

**Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406**

2.150. State what the contract or lease is for and the nature of the debtor's interest

SOW for Shipping Services

State the term remaining

List the contract number of any government contract

**Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406**

2.151. State what the contract or lease is for and the nature of the debtor's interest

SOW- ecommerce fulfillment, customer/shipping service

**Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.152. State what the contract or lease is for and the nature of the debtor's interest

MSA- ecommerce fulfillment, customer/shipping service

State the term remaining

List the contract number of any government contract

**Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406**

2.153. State what the contract or lease is for and the nature of the debtor's interest

Renewal of all agreements-ecommerce fulfillment, customer/shipping service

State the term remaining

List the contract number of any government contract

**Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406**

2.154. State what the contract or lease is for and the nature of the debtor's interest

Switch from UPS to FedEx

State the term remaining

List the contract number of any government contract

**Radial, Inc.
935 First Avenue
Attn: Kim Smith Glisson
King of Prussia, PA 19406**

2.155. State what the contract or lease is for and the nature of the debtor's interest

HxN campaign-donate portion of sales to the wildfires in the Amazon

State the term remaining

List the contract number of any government contract

**Rainforest Trust, Inc.
PO Box 841
Warrenton, VA 20188**

2.156. State what the contract or lease is for and the nature of the debtor's interest

Subject matter experts to assist with system moves

State the term remaining

List the contract number of any government contract

**Retail Processing Engineering, LLC
20537 Amberfield Dr.
Attn: Robert A. Henneke
Land O' Lakes, FL 34638**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.157. State what the contract or lease is for and the nature of the debtor's interest **Support of JDA app, enterprise plng, & IP**

State the term remaining

List the contract number of any government contract

**Retail Processing Engineering, LLC
20537 Amberfield Dr.
Attn: Robert A. Henneke
Land O' Lakes, FL 34638**

- 2.158. State what the contract or lease is for and the nature of the debtor's interest **Support of JDA app, enterprise plng, & IP**

State the term remaining

List the contract number of any government contract

**Retail Processing Engineering, LLC
20537 Amberfield Dr.
Attn: Robert A. Henneke
Land O' Lakes, FL 34638**

- 2.159. State what the contract or lease is for and the nature of the debtor's interest **MSA- provide 3rd party ind inv acct'g svcs**

State the term remaining

List the contract number of any government contract

**RGIS, LLC
2000 East Taylor Road
Attn: Office of General Counsel
Auburn Hills, MI 48326**

- 2.160. State what the contract or lease is for and the nature of the debtor's interest **Provide 3rd party ind inv acct'g svcs**

State the term remaining

List the contract number of any government contract

**RGIS, LLC
2000 East Taylor Road
Attn: Office of General Counsel
Auburn Hills, MI 48326**

- 2.161. State what the contract or lease is for and the nature of the debtor's interest **tech support of lotus notes enterprise**

State the term remaining

List the contract number of any government contract

**RockTeam
PO Box 57
Attn: Doug Morrison
Exton, PA 19341**

- 2.162. State what the contract or lease is for and the nature of the debtor's interest **Email service provider**

State the term remaining

List the contract number of any government contract

**Sailthru
Sailthru, Inc., One World Trade Center
Suite 48A
New York, NY 10007**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.163. State what the contract or lease is for and the nature of the debtor's interest

Order Form-email service provider

State the term remaining

List the contract number of any government contract

**Sailthru, Inc.
One World Trade Center
Suite 48A
Attn: General Counsel
New York, NY 10007**

2.164. State what the contract or lease is for and the nature of the debtor's interest

SOW-email service provider to replace Cheetah mail

State the term remaining

List the contract number of any government contract

**Sailthru, Inc.
One World Trade Center
Suite 48A
Attn: General Counsel
New York, NY 10007**

2.165. State what the contract or lease is for and the nature of the debtor's interest

MSA- email service provider to replace Cheetah mail

State the term remaining

List the contract number of any government contract

**Sailthru, Inc.
One World Trade Center
Suite 48A
Attn: General Counsel
New York, NY 10007**

2.166. State what the contract or lease is for and the nature of the debtor's interest

Commerce cloud platform training

State the term remaining

List the contract number of any government contract

**salesforce.com
Attn: Sales Operations
415 Mission Street
3rd Floor
San Francisco, CA 94105**

2.167. State what the contract or lease is for and the nature of the debtor's interest

commerce cloud platform training

State the term remaining

List the contract number of any government contract

**salesforce.com
415 Mission Street
3rd Floor
Attn: Sales Operations
San Francisco, CA 94105**

2.168. State what the contract or lease is for and the nature of the debtor's interest

Shift from data center to cloud-based solution

**salesforce.com, inc.
Attn: Sales Operations
415 Mission Street
3rd Floor**

San Francisco, CA 94105

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

- 2.169. State what the contract or lease is for and the nature of the debtor's interest **Shifting to a cloud-based solution**

State the term remaining

List the contract number of any government contract

salesforce.com, Inc.
Attn: Sales Operations
415 Mission Street
3rd Floor
San Francisco, CA 94105

- 2.170. State what the contract or lease is for and the nature of the debtor's interest **MSA - shift from data center to cloud-based solution**

State the term remaining

List the contract number of any government contract

salesforce.com, Inc.
Attn: Sales Operations
415 Mission Street
3rd Floor
San Francisco, CA 94105

- 2.171. State what the contract or lease is for and the nature of the debtor's interest **Shift from data center to cloud-based solution**

State the term remaining

List the contract number of any government contract

salesforce.com, inc.
415 Mission Street
3rd Floor
Attn: Sales Operations
San Fransico, CA 94105

- 2.172. State what the contract or lease is for and the nature of the debtor's interest **Shifting to a cloud-based solution**

State the term remaining

List the contract number of any government contract

salesforce.com, Inc.
415 Mission Street
3rd Floor
Attn: Sales Operations
San Fransico, CA 94105

- 2.173. State what the contract or lease is for and the nature of the debtor's interest **MSA - shift from data center to cloud-based solution**

State the term remaining

List the contract number of any government contract

salesforce.com, Inc.
415 Mission Street
3rd Floor
Attn: Sales Operations
San Fransico, CA 94105

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.174. State what the contract or lease is for and the nature of the debtor's interest **Security/compliance evaluation of our systems, policies**

State the term remaining

List the contract number of any government contract

**Secureworks, Inc.
One Concourse Parkway
Suite 500
Atlanta, GA 30328**

- 2.175. State what the contract or lease is for and the nature of the debtor's interest **MSA- load testing svc for Ecom site**

State the term remaining

List the contract number of any government contract

**Security Services, LLC (Neustar)
21575 Ridgetop Circle
Attn: General Counsel
Sterling, VA 20166**

- 2.176. State what the contract or lease is for and the nature of the debtor's interest **Load testing svc for Ecom site**

State the term remaining

List the contract number of any government contract

**Security Services, LLC (Neustar)
21575 Ridgetop Circle
Attn: General Counsel
Sterling, VA 20166**

- 2.177. State what the contract or lease is for and the nature of the debtor's interest **Optimized solution implementation**

State the term remaining

List the contract number of any government contract

**Selechnick Computer Consulting
746 Chestnut Str.
Twp of Washington, NJ 07676**

- 2.178. State what the contract or lease is for and the nature of the debtor's interest **Original MSA-emergency comm when email/phone not working**

State the term remaining

List the contract number of any government contract

**Send Word Now (SWN) Comm
780 West Grenada Boulevard
Ormond Beach, FL 32174**

- 2.179. State what the contract or lease is for and the nature of the debtor's interest **emergency comm when email/phone not working**

State the term remaining

List the contract number of any government contract

**Send Word Now (SWN) Comm
780 West Grenada Boulevard
Ormond Beach, FL 32174**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.180. State what the contract or lease is for and the nature of the debtor's interest

MSA-web portal for store repairs

State the term remaining

List the contract number of any government contract

**Service Channel.com Inc.
18 E 16th St.
New York, NY 10003**

2.181. State what the contract or lease is for and the nature of the debtor's interest

MSA-web portal for store repairs

State the term remaining

List the contract number of any government contract

**Service Channel.com Inc.
18 E 16th St.
New York, NY 10003**

2.182. State what the contract or lease is for and the nature of the debtor's interest

Allow use of FB's msg app to advertise & converse with perspective customers

State the term remaining

List the contract number of any government contract

**Shop Message
Fanrock LLC dba ShopMessage
845 Market St.
STE 450
San Francisco, CA 94103**

2.183. State what the contract or lease is for and the nature of the debtor's interest

Facebook msg app to advertise & converse with perspective customers

State the term remaining

List the contract number of any government contract

**Shop Message
845 Market St.
Ste. 450
San Francisco, CA 94103**

2.184. State what the contract or lease is for and the nature of the debtor's interest

Lend tv host clothing in turn for social/media exposure

State the term remaining

List the contract number of any government contract

**SJ Entertainment
2135 Bent Creek Mnr
Alpharetta, GA 30005**

2.185. State what the contract or lease is for and the nature of the debtor's interest

Social media campaign services

**Social Code
1133 15th Street, NW
9th Floor
Attn: General Counsel
Washington, DC 20005**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

- 2.186. State what the contract or lease is for and the nature of the debtor's interest **Social media campaign services**

State the term remaining

List the contract number of any government contract

SocialCode
SocialCode, LLC, 1133 15th Street, NW
9th Floor
Attn: General Counsel
Washington, DC 20005

- 2.187. State what the contract or lease is for and the nature of the debtor's interest **Social media monitoring tool**

State the term remaining

List the contract number of any government contract

Stackla
33 New Montgomery Street
Suite 360
San Francisco, CA 94105

- 2.188. State what the contract or lease is for and the nature of the debtor's interest **Social media monitoring tool**

State the term remaining

List the contract number of any government contract

Stackla Inc.
33 New Montgomery Street
Suit 360
Attn: General Counsel
San Francisco, CA 94105

- 2.189. State what the contract or lease is for and the nature of the debtor's interest **Criminal Background screening provider**

State the term remaining

List the contract number of any government contract

Sterling Talent Solutions
1 State Street Plaza
24th Floor
New York, NY 10004

- 2.190. State what the contract or lease is for and the nature of the debtor's interest **Renewal of GC and loyalty reward provider**

State the term remaining

List the contract number of any government contract

Store Value Solutions
101 Bullitt Lane
Suite 305
Attn: General Manager
Louisville, KY 40222

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.191. State what the contract or lease is for and the nature of the debtor's interest **GC and loyalty reward provider**

State the term remaining

List the contract number of any government contract

**Store Value Solutions
101 Bullitt Lane
Suite 305
Attn: General Manager
Louisville, KY 40222**

2.192. State what the contract or lease is for and the nature of the debtor's interest **Programmatic video ads on paid social**

State the term remaining

List the contract number of any government contract

**SundaySky
SundaySky Inc. 229 West 36th Street
2nd Floor
Attn: Chief Operating Officer
New York, NY 10018**

2.193. State what the contract or lease is for and the nature of the debtor's interest **programmatic video ads on paid social**

State the term remaining

List the contract number of any government contract

**SundaySky Ltd.
229 West 36th Street
2nd Floor
Attn: Chief Operating Officer
New York, NY 10018**

2.194. State what the contract or lease is for and the nature of the debtor's interest **MSA-disaster recovery services**

State the term remaining

List the contract number of any government contract

**Sungard, AS
680 East Swedesford Road
Wayne, PA 19087**

2.195. State what the contract or lease is for and the nature of the debtor's interest **Disaster recovery services**

State the term remaining

List the contract number of any government contract

**Sungard, AS
680 East Swedesford Road
Wayne, PA 19087**

2.196. State what the contract or lease is for and the nature of the debtor's interest **Universal Service Agreement-employment verification services**

State the term remaining

List the contract number of any government contract

**TALX Corp (Equifax)
11432 Lackland Road
Attn: William Canfield
St. Louis, MO 63146**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.197. State what the contract or lease is for and the nature of the debtor's interest

Amendment/renewal-employment verification services

State the term remaining

List the contract number of any government contract

**TALX Corp (Equifax)
11432 Lackland Road
Attn: William Canfield
St. Louis, MO 63146**

2.198. State what the contract or lease is for and the nature of the debtor's interest

Discovery of system capability

State the term remaining

List the contract number of any government contract

**Tata Consultancy Svcs Ltd
Tata Consultancy Services Limited
101 Park Avenue
26th Floor
New York, NY 10017**

2.199. State what the contract or lease is for and the nature of the debtor's interest

3rd party to assist w/data processing & data feed development

State the term remaining

List the contract number of any government contract

**Teradata Operations, Inc.
10000 Innovation Dr.
Miamisburg, OH 45342**

2.200. State what the contract or lease is for and the nature of the debtor's interest

Support Services-renewal form

State the term remaining

List the contract number of any government contract

**Teradata Operations, Inc.
10000 Innovation Dr.
Miamisburg, OH 45342**

2.201. State what the contract or lease is for and the nature of the debtor's interest

Master Agreement-data warehouse support & mgmt

State the term remaining

List the contract number of any government contract

**Teradata Operations, Inc.
10000 Innovation Dr.
Miamisburg, OH 45342**

2.202. State what the contract or lease is for and the nature of the debtor's interest

Extermination for stores

**The Terminix International Company
150 Peabody Place
Attn: Legal Department
Memphis, TN 38103**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

- 2.203. State what the contract or lease is for and the nature of the debtor's interest **IT network for stores**

State the term remaining

List the contract number of any government contract

**Think Time
11 East Illinois Street
Suite 200
Chicago, IL 60611**

- 2.204. State what the contract or lease is for and the nature of the debtor's interest **Provider of bank deposit bags & tickets**

State the term remaining

List the contract number of any government contract

**TranSource (Harland Clarke)
Harland Clarke Corp.
15955 La Cantera Parkway
San Antonio, TX 78256**

- 2.205. State what the contract or lease is for and the nature of the debtor's interest **Provide Managed security testing to pymt card industry data security**

State the term remaining

List the contract number of any government contract

**TrustWave Holdings, Inc.
70 W. Madison
Suite 600
Chicago, IL 60602**

- 2.206. State what the contract or lease is for and the nature of the debtor's interest **Insurance underwriting**

State the term remaining

List the contract number of any government contract

**United Healthcare Services Inc. (UHC)
450 Columbus Blvd.
Hartford, CT 06115**

- 2.207. State what the contract or lease is for and the nature of the debtor's interest **Insurance - adjusted terms**

State the term remaining

List the contract number of any government contract

**United HealthCare Services, Inc. (UHC)
450 Columbus Blvd.
Hartford, CT 06115**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

- 2.208. State what the contract or lease is for and the nature of the debtor's interest **Credit card payment terminals in stores**

State the term remaining

List the contract number of any government contract

**Verifone, Inc.
88 West Plumeria Drive
Attn: General Counsel
San Jose, CA 95134**

- 2.209. State what the contract or lease is for and the nature of the debtor's interest **Tax research software via CCH internet platform**

State the term remaining

List the contract number of any government contract

**Wolters Kluwer
CCH 2700 Lake Cook Road
Riverwoods, IL 60015**

- 2.210. State what the contract or lease is for and the nature of the debtor's interest **Civil recovery for LP internal theft cases**

State the term remaining

List the contract number of any government contract

**Zellman
The Zellman Group, LLC
2200 Northern Boulevard
Suite 103
Greenvale, NY 11548**

- 2.211. State what the contract or lease is for and the nature of the debtor's interest **Digital content creation**

State the term remaining

List the contract number of any government contract

**Zmags
332 Congress Street
Boston, MA 02210**

- 2.212. State what the contract or lease is for and the nature of the debtor's interest **Master Subscription Agreement**

State the term remaining

List the contract number of any government contract

**Zmags Corporation
332 Congress Street
Boston, MA 02210**

- 2.213. State what the contract or lease is for and the nature of the debtor's interest **Services Order Form-create engaging digital content with no coding**

State the term remaining

List the contract number of any government contract

**Zmags Corporation
332 Congress Street
Boston, MA 02210**

Debtor 1 **RTW Retailwinds, Inc.**

First Name

Middle Name

Last Name

Case number (if known) **20-18445**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.214. State what the contract or lease is for and the nature of the debtor's interest

Audio/video conferencing

State the term remaining

List the contract number of any government contract

**Zoom Video Communications
55 Almaden Blvd
San Jose, CA 95113**

Fill in this information to identify the case:

Debtor name RTW Retailwinds, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 20-18445

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

- ☐ D
☐ E/F
☐ G

2.1

Street

City State Zip Code

2.2

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

2.3

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

2.4

Street

City State Zip Code

- ☐ D
☐ E/F
☐ G

Fill in this information to identify the case:

Debtor name RTW Retailwinds, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 20-18445

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 12, 2020

X /s/ Robert Shapiro

Signature of individual signing on behalf of debtor

Robert Shapiro

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

RTW RETAILWINDS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 20-18445 (JKS)

Jointly Administered

**STATEMENT OF FINANCIAL AFFAIRS FOR
RTW RETAILWINDS, INC. (CASE NO. 20-18445 (JKS))**

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: RTW Retailwinds, Inc. (1445); Lerner New York Holding, Inc. (2460); Lernco, Inc. (4787); Lerner New York, Inc. (2137); New York & Company, Inc. (4569); Lerner New York GC, LLC (6095); Lerner New York Outlet, LLC (6617); New York & Company Stores, Inc. (6483); FTF GC, LLC (7341); Lerner New York FTF, LLC (6279); Fashion to Figure, LLC (6997); FTF IP Company, Inc. (6936). The Debtors' principal place of business is 330 W. 34th St., 9th Floor, New York, New York 10001.

Fill in this information to identify the case:

Debtor name RTW Retailwinds, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) 20-18445

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>2/01/2020</u> to <u>6/30/2020</u>	Income Tax Refund	\$1,530.49
From the beginning of the fiscal year to filing date: From <u>2/01/2020</u> to <u>6/30/2020</u>	Sale of rights under Legal Settlement	\$1,102,499.47
From the beginning of the fiscal year to filing date: From <u>2/01/2020</u> to <u>6/30/2020</u>	Sales Tax Refund	\$106.09
For prior year: From <u>2/02/2019</u> to <u>1/31/2020</u>	Insurance	\$685,804.86
For prior year: From <u>2/02/2019</u> to <u>1/31/2020</u>	Legal Settlement	\$100,000.00
For prior year: From <u>2/02/2019</u> to <u>1/31/2020</u>	Merchandise Sell Off	\$17,482.80
For prior year: From <u>2/02/2019</u> to <u>1/31/2020</u>	Sales Tax Refund	\$2,706.33

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
For year before that: From 2/04/2018 to 2/01/2019	Insurance	\$1,277,786.43
For year before that: From 2/04/2018 to 2/01/2019	Sales Tax Refund	\$1,804.63

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached SOFA Part 2, Question 3		\$470,776.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other <u> </u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. BRENDA FREEMAN 2700 N. MIAMI AVENUE PH 1001 MIAMI, FL 33127 FORMER BOD	9/5/2019	\$615.40	BOD FEES
4.2. BRENDA FREEMAN 2700 N. MIAMI AVENUE PH 1001 MIAMI, FL 33127 FORMER BOD	12/26/2019	\$845.92	BOD FEES
4.3. CHRISTY HAUBEGGER 111 SOUTH KINGS RD UNIT 206 LOS ANGELES, CA 90048 FORMER BOD	9/19/2019	\$2,479.98	BOD FEES
4.4. EKRUBIN, INC 56 SQUAW ROAD EAST HAMPTON, NY 11937 FORMER BOD ADVISOR	7/25/2019	\$18,750.00	BOD FEES

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.5. EKRUBIN, INC 56 SQUAW ROAD EAST HAMPTON, NY 11937 FORMER BOD ADVISOR	10/3/2019	\$18,750.00	BOD FEES
4.6. EKRUBIN, INC 56 SQUAW ROAD EAST HAMPTON, NY 11937 FORMER BOD ADVISOR	10/24/2019	\$676.61	BOD FEES
4.7. EKRUBIN, INC 56 SQUAW ROAD EAST HAMPTON, NY 11937 FORMER BOD ADVISOR	12/19/2019	\$18,750.00	BOD FEES
4.8. EKRUBIN, INC 56 SQUAW ROAD EAST HAMPTON, NY 11937 FORMER BOD ADVISOR	1/23/2020	\$608.38	BOD FEES
4.9. JAMES O. EGAN 352 CARLTON PLACE NAPLES, FL 34108 BOD	4/16/2020	\$435.51	BOD FEES
4.10 MIKI RACINE BERARDELLI 145 UNION STREET MONTCLAIR, NJ 07042 FORMER BOD	4/16/2020	\$342.09	BOD FEES
4.11 TIMOTHY JOHN THERIAULT 3624 SALT CREEK CIR OAK BROOK, IL 60523 FORMER BOD ADVISOR	10/3/2019	\$18,750.00	BOD FEES
4.12 TIMOTHY JOHN THERIAULT 3624 SALT CREEK CIR OAK BROOK, IL 60523 FORMER BOD ADVISOR	12/19/2019	\$18,750.00	BOD FEES
4.13 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	7/26/2019	\$482.23	TRAVEL & EXPENSE
4.14 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	8/2/2019	\$565.72	TRAVEL & EXPENSE
4.15 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	8/2/2019	\$337.30	TRAVEL & EXPENSE

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.16 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	9/18/2019	\$1,322.93	TRAVEL & EXPENSE
4.17 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	9/27/2019	\$590.98	TRAVEL & EXPENSE
4.18 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	9/27/2019	\$181.57	TRAVEL & EXPENSE
4.19 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	9/27/2019	\$179.16	TRAVEL & EXPENSE
4.20 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	9/27/2019	\$47.88	TRAVEL & EXPENSE
4.21 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	10/21/2019	\$4,593.19	TRAVEL & EXPENSE
4.22 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	10/25/2019	\$34.54	TRAVEL & EXPENSE
4.23 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	10/28/2019	\$2,145.40	TRAVEL & EXPENSE
4.24 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	11/21/2019	\$366.94	TRAVEL & EXPENSE

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.25 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	12/13/2019	\$2,534.46	TRAVEL & EXPENSE
4.26 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	12/16/2019	\$285.30	TRAVEL & EXPENSE
4.27 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	12/19/2019	\$615.70	TRAVEL & EXPENSE
4.28 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	12/19/2019	\$1,048.43	TRAVEL & EXPENSE
4.29 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	12/24/2019	\$168.38	TRAVEL & EXPENSE
4.30 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	1/24/2020	\$513.88	TRAVEL & EXPENSE
4.31 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	1/27/2020	\$731.80	TRAVEL & EXPENSE
4.32 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	1/27/2020	\$2,096.80	TRAVEL & EXPENSE
4.33 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	1/31/2020	\$3,700.71	TRAVEL & EXPENSE

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.34 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	1/31/2020	\$922.65	TRAVEL & EXPENSE
4.35 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	1/31/2020	\$430.82	TRAVEL & EXPENSE
4.36 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	2/14/2020	\$27.11	TRAVEL & EXPENSE
4.37 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	2/20/2020	\$2,646.80	TRAVEL & EXPENSE
4.38 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	2/25/2020	\$654.21	TRAVEL & EXPENSE
4.39 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	4/3/2020	\$1,095.20	TRAVEL & EXPENSE
4.40 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	4/3/2020	\$1,119.27	TRAVEL & EXPENSE
4.41 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	4/10/2020	\$377.00	TRAVEL & EXPENSE
4.42 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	4/10/2020	\$674.58	TRAVEL & EXPENSE

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.43 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	4/24/2020	\$743.71	TRAVEL & EXPENSE
4.44 GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	6/5/2020	\$196.34	TRAVEL & EXPENSE
4.45 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	8/2/2019	\$1,810.03	TRAVEL & EXPENSE
4.46 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	8/2/2019	\$834.92	TRAVEL & EXPENSE
4.47 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	9/27/2019	\$963.25	TRAVEL & EXPENSE
4.48 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	9/27/2019	\$1,132.56	TRAVEL & EXPENSE
4.49 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	10/25/2019	\$87.86	TRAVEL & EXPENSE
4.50 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	10/25/2019	\$200.00	TRAVEL & EXPENSE
4.51 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	12/19/2019	\$747.40	TRAVEL & EXPENSE
4.52 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	12/19/2019	\$228.00	TRAVEL & EXPENSE

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.53 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	1/3/2020	\$666.63	TRAVEL & EXPENSE
4.54 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	1/17/2020	\$989.44	TRAVEL & EXPENSE
4.55 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	1/31/2020	\$1,510.36	TRAVEL & EXPENSE
4.56 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	1/31/2020	\$1,764.14	TRAVEL & EXPENSE
4.57 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	3/13/2020	\$2,248.75	TRAVEL & EXPENSE
4.58 SHEAMUS TOAL 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	3/27/2020	\$149.63	TRAVEL & EXPENSE
4.59 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	7/10/2020	\$8,173.08	SALARY
4.60 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	7/10/2020	\$1,022.21	BENEFITS & 401K
4.61 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	6/30/2020	\$8,173.08	SALARY
4.62 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	6/26/2020	\$24,519.23	PTO PAYMENT
4.63 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	6/26/2020	\$16,346.15	SALARY

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.64 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	6/26/2020	\$1,022.21	BENEFITS & 401K
4.65 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	6/12/2020	\$16,346.15	SALARY
4.66 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	6/12/2020	\$1,022.21	BENEFITS & 401K
4.67 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	5/29/2020	\$16,346.15	SALARY
4.68 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	5/29/2020	\$1,022.21	BENEFITS & 401K
4.69 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	5/15/2020	\$16,346.15	SALARY
4.70 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	5/15/2020	\$1,022.21	BENEFITS & 401K
4.71 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	5/4/2020	\$-1,505.41	BENEFITS & 401K
4.72 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	5/1/2020	\$16,346.15	SALARY
4.73 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	5/1/2020	\$1,022.21	BENEFITS & 401K
4.74 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	4/17/2020	\$380,000.00	RETENTION PAYMENT
4.75 FAETH ANTILETY 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	4/17/2020	\$7,826.92	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.76 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	4/17/2020	\$16,346.15	SALARY
4.77 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	4/17/2020	\$1,676.06	BENEFITS & 401K
4.78 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	4/3/2020	\$16,346.15	SALARY
4.79 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	4/3/2020	\$1,676.06	BENEFITS & 401K
4.80 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	3/20/2020	\$16,346.15	SALARY
4.81 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	3/20/2020	\$1,674.63	BENEFITS & 401K
4.82 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	3/6/2020	\$17,115.38	SALARY
4.83 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	3/6/2020	\$1,705.40	BENEFITS & 401K
4.84 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	2/21/2020	\$15,576.92	SALARY
4.85 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	2/21/2020	\$1,643.86	BENEFITS & 401K
4.86 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	2/7/2020	\$15,576.92	SALARY
4.87 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	2/7/2020	\$1,643.86	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.88 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	1/24/2020	\$15,576.92	SALARY
4.89 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	1/24/2020	\$1,643.86	BENEFITS & 401K
4.90 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	1/10/2020	\$15,576.92	SALARY
4.91 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	1/10/2020	\$1,643.86	BENEFITS & 401K
4.92 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	12/27/2019	\$15,576.92	SALARY
4.93 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	12/27/2019	\$1,055.26	BENEFITS & 401K
4.94 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	12/13/2019	\$15,576.92	SALARY
4.95 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	12/13/2019	\$1,055.26	BENEFITS & 401K
4.96 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	11/29/2019	\$15,576.92	SALARY
4.97 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	11/29/2019	\$1,055.26	BENEFITS & 401K
4.98 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	11/15/2019	\$15,576.92	SALARY
4.99 FAETH ANTILETY · 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	11/15/2019	\$1,055.26	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.10 FAETH ANTILETY 0. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	11/1/2019	\$15,576.92	SALARY
4.10 FAETH ANTILETY 1. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	11/1/2019	\$1,051.79	BENEFITS & 401K
4.10 FAETH ANTILETY 2. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	10/18/2019	\$15,576.92	SALARY
4.10 FAETH ANTILETY 3. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	10/18/2019	\$1,051.79	BENEFITS & 401K
4.10 FAETH ANTILETY 4. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	10/4/2019	\$15,576.92	SALARY
4.10 FAETH ANTILETY 5. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	10/4/2019	\$1,051.79	BENEFITS & 401K
4.10 FAETH ANTILETY 6. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	9/20/2019	\$15,576.92	SALARY
4.10 FAETH ANTILETY 7. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	9/20/2019	\$1,051.79	BENEFITS & 401K
4.10 FAETH ANTILETY 8. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	9/6/2019	\$7,788.46	SALARY
4.10 FAETH ANTILETY 9. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	9/6/2019	\$1,051.79	BENEFITS & 401K
4.11 FAETH ANTILETY 0. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	8/23/2019	\$7,788.46	SALARY
4.11 FAETH ANTILETY 1. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	8/23/2019	\$1,051.79	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.11 FAETH ANTILETY 2. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	8/9/2019	\$15,576.92	SALARY
4.11 FAETH ANTILETY 3. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	8/9/2019	\$1,051.79	BENEFITS & 401K
4.11 FAETH ANTILETY 4. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	7/26/2019	\$15,576.92	SALARY
4.11 FAETH ANTILETY 5. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	7/26/2019	\$1,051.79	BENEFITS & 401K
4.11 GREG SCOTT 6. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	7/26/2019	\$34,615.38	SALARY
4.11 GREG SCOTT 7. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	7/26/2019	\$2,272.52	BENEFITS & 401K
4.11 GREG SCOTT 8. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	8/9/2019	\$34,615.38	SALARY
4.11 GREG SCOTT 9. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	8/9/2019	\$-496.72	BENEFITS & 401K
4.12 GREG SCOTT 0. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	8/23/2019	\$34,615.38	SALARY
4.12 GREG SCOTT 1. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	8/23/2019	\$887.90	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor		Dates	Total amount of value	Reasons for payment or transfer
4.12 2.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	9/6/2019	\$34,615.38	SALARY
4.12 3.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	9/6/2019	\$887.90	BENEFITS & 401K
4.12 4.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	9/20/2019	\$34,615.38	SALARY
4.12 5.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	9/20/2019	\$887.90	BENEFITS & 401K
4.12 6.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	10/4/2019	\$34,615.38	SALARY
4.12 7.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	10/4/2019	\$887.90	BENEFITS & 401K
4.12 8.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	10/18/2019	\$34,615.38	SALARY
4.12 9.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	10/18/2019	\$887.90	BENEFITS & 401K
4.13 0.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	11/1/2019	\$34,615.38	SALARY

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor		Dates	Total amount of value	Reasons for payment or transfer
4.13 1.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	11/1/2019	\$887.90	BENEFITS & 401K
4.13 2.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	11/15/2019	\$34,615.38	SALARY
4.13 3.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	11/15/2019	\$891.37	BENEFITS & 401K
4.13 4.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	11/29/2019	\$34,615.38	SALARY
4.13 5.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	11/29/2019	\$891.37	BENEFITS & 401K
4.13 6.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	12/13/2019	\$34,615.38	SALARY
4.13 7.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	12/13/2019	\$891.37	BENEFITS & 401K
4.13 8.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	12/27/2019	\$34,615.38	SALARY
4.13 9.	GREG SCOTT 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	12/27/2019	\$891.37	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.14 GREG SCOTT 0. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	1/10/2020	\$34,615.38	SALARY
4.14 GREG SCOTT 1. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	1/10/2020	\$2,241.51	BENEFITS & 401K
4.14 GREG SCOTT 2. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	1/24/2020	\$34,615.38	SALARY
4.14 GREG SCOTT 3. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	1/24/2020	\$2,241.51	BENEFITS & 401K
4.14 GREG SCOTT 4. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	2/7/2020	\$34,615.38	SALARY
4.14 GREG SCOTT 5. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	2/7/2020	\$2,241.51	BENEFITS & 401K
4.14 GREG SCOTT 6. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	2/18/2020	\$34,615.38	SALARY
4.14 GREG SCOTT 7. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	2/18/2020	\$2,241.51	BENEFITS & 401K
4.14 GREG SCOTT 8. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	3/3/2020	\$34,615.38	SALARY

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.14 GREG SCOTT 9. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	3/3/2020	\$2,241.51	BENEFITS & 401K
4.15 GREG SCOTT 0. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	3/17/2020	\$34,615.38	SALARY
4.15 GREG SCOTT 1. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	3/17/2020	\$2,241.51	BENEFITS & 401K
4.15 GREG SCOTT 2. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	4/3/2020	\$34,615.38	SALARY
4.15 GREG SCOTT 3. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	4/3/2020	\$2,241.51	BENEFITS & 401K
4.15 GREG SCOTT 4. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	4/17/2020	\$34,615.38	SALARY
4.15 GREG SCOTT 5. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	4/17/2020	\$2,241.51	BENEFITS & 401K
4.15 GREG SCOTT 6. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	5/1/2020	\$17,307.69	SALARY
4.15 GREG SCOTT 7. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	5/1/2020	\$1,549.20	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.15 GREG SCOTT 8. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	5/4/2020	\$-369.27	BENEFITS & 401K
4.15 GREG SCOTT 9. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	5/15/2020	\$31,153.85	SALARY
4.16 MARC SCHUBACK 0. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	7/26/2019	\$14,230.77	SALARY
4.16 MARC SCHUBACK 1. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	7/26/2019	\$658.99	BENEFITS & 401K
4.16 MARC SCHUBACK 2. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	8/9/2019	\$14,230.77	SALARY
4.16 MARC SCHUBACK 3. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	8/9/2019	\$658.99	BENEFITS & 401K
4.16 MARC SCHUBACK 4. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	8/23/2019	\$14,230.77	SALARY
4.16 MARC SCHUBACK 5. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	8/23/2019	\$658.99	BENEFITS & 401K
4.16 MARC SCHUBACK 6. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	9/6/2019	\$14,230.77	SALARY
4.16 MARC SCHUBACK 7. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	9/6/2019	\$658.99	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.16 MARC SCHUBACK 8. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	9/20/2019	\$14,230.77	SALARY
4.16 MARC SCHUBACK 9. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	9/20/2019	\$658.99	BENEFITS & 401K
4.17 MARC SCHUBACK 0. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	10/4/2019	\$14,230.77	SALARY
4.17 MARC SCHUBACK 1. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	10/4/2019	\$658.99	BENEFITS & 401K
4.17 MARC SCHUBACK 2. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	10/18/2019	\$14,230.77	SALARY
4.17 MARC SCHUBACK 3. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	10/18/2019	\$658.99	BENEFITS & 401K
4.17 MARC SCHUBACK 4. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	11/1/2019	\$14,230.77	SALARY
4.17 MARC SCHUBACK 5. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	11/1/2019	\$658.99	BENEFITS & 401K
4.17 MARC SCHUBACK 6. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	11/15/2019	\$14,230.77	SALARY
4.17 MARC SCHUBACK 7. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	11/15/2019	\$662.46	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.17 MARC SCHUBACK 8. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	11/29/2019	\$14,230.77	SALARY
4.17 MARC SCHUBACK 9. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	11/29/2019	\$662.46	BENEFITS & 401K
4.18 MARC SCHUBACK 0. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	12/13/2019	\$14,230.77	SALARY
4.18 MARC SCHUBACK 1. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	12/13/2019	\$662.46	BENEFITS & 401K
4.18 MARC SCHUBACK 2. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	12/27/2019	\$14,230.77	SALARY
4.18 MARC SCHUBACK 3. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	12/27/2019	\$662.46	BENEFITS & 401K
4.18 MARC SCHUBACK 4. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	12/31/2019	\$2,764.98	BONUS
4.18 MARC SCHUBACK 5. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	1/10/2020	\$14,230.77	SALARY
4.18 MARC SCHUBACK 6. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	1/10/2020	\$627.98	BENEFITS & 401K
4.18 MARC SCHUBACK 7. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	1/24/2020	\$14,230.77	SALARY

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.18 MARC SCHUBACK 8. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	1/24/2020	\$627.98	BENEFITS & 401K
4.18 MARC SCHUBACK 9. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	2/7/2020	\$14,230.77	SALARY
4.19 MARC SCHUBACK 0. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	2/7/2020	\$627.98	BENEFITS & 401K
4.19 MARC SCHUBACK 1. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	2/21/2020	\$14,230.77	SALARY
4.19 MARC SCHUBACK 2. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	2/21/2020	\$627.98	BENEFITS & 401K
4.19 MARC SCHUBACK 3. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	3/6/2020	\$14,230.77	SALARY
4.19 MARC SCHUBACK 4. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	3/6/2020	\$627.98	BENEFITS & 401K
4.19 MARC SCHUBACK 5. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	3/20/2020	\$14,230.77	SALARY
4.19 MARC SCHUBACK 6. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	3/20/2020	\$627.98	BENEFITS & 401K
4.19 MARC SCHUBACK 7. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	4/3/2020	\$14,230.77	SALARY

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.19 MARC SCHUBACK 8. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	4/3/2020	\$627.98	BENEFITS & 401K
4.19 MARC SCHUBACK 9. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	4/17/2020	\$14,230.77	SALARY
4.20 MARC SCHUBACK 0. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	4/17/2020	\$627.98	BENEFITS & 401K
4.20 MARC SCHUBACK 1. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	4/17/2020	\$225,000.00	RETENTION PAYMENT
4.20 MARC SCHUBACK 2. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	5/1/2020	\$14,230.77	SALARY
4.20 MARC SCHUBACK 3. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	5/1/2020	\$627.98	BENEFITS & 401K
4.20 MARC SCHUBACK 4. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	5/15/2020	\$14,230.77	SALARY
4.20 MARC SCHUBACK 5. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	5/15/2020	\$627.98	BENEFITS & 401K
4.20 MARC SCHUBACK 6. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	5/29/2020	\$14,230.77	SALARY
4.20 MARC SCHUBACK 7. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	5/29/2020	\$627.98	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.20 MARC SCHUBACK 8. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	6/12/2020	\$14,230.77	SALARY
4.20 MARC SCHUBACK 9. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	6/12/2020	\$1,197.21	BENEFITS & 401K
4.21 MARC SCHUBACK 0. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	6/26/2020	\$14,230.77	SALARY
4.21 MARC SCHUBACK 1. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	6/26/2020	\$494.12	BENEFITS & 401K
4.21 MARC SCHUBACK 2. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	6/26/2020	\$17,076.92	PTO PAYMENT
4.21 MARC SCHUBACK 3. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	6/30/2020	\$7,115.38	SALARY
4.21 MARC SCHUBACK 4. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	7/10/2020	\$494.12	BENEFITS & 401K
4.21 MARC SCHUBACK 5. 330 WEST 34th STREET NEW YORK, NY 10001 SVP, GENERAL COUNSEL AND SECRETARY	7/10/2020	\$7,115.38	SALARY
4.21 SHEAMUS TOAL 6. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	7/26/2019	\$23,076.92	SALARY
4.21 SHEAMUS TOAL 7. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	7/26/2019	\$2,422.45	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.21 SHEAMUS TOAL 8. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	8/9/2019	\$23,076.92	SALARY
4.21 SHEAMUS TOAL 9. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	8/9/2019	\$576.29	BENEFITS & 401K
4.22 SHEAMUS TOAL 0. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	8/23/2019	\$23,076.92	SALARY
4.22 SHEAMUS TOAL 1. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	8/23/2019	\$1,499.37	BENEFITS & 401K
4.22 SHEAMUS TOAL 2. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	9/6/2019	\$23,076.92	SALARY
4.22 SHEAMUS TOAL 3. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	9/6/2019	\$1,499.37	BENEFITS & 401K
4.22 SHEAMUS TOAL 4. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	9/6/2019	\$31,400.00	STOCK OPTION
4.22 SHEAMUS TOAL 5. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	9/20/2019	\$23,076.92	SALARY
4.22 SHEAMUS TOAL 6. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	9/20/2019	\$1,499.37	BENEFITS & 401K
4.22 SHEAMUS TOAL 7. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	10/4/2019	\$23,076.92	SALARY

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.22 SHEAMUS TOAL 8. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	10/4/2019	\$1,499.37	BENEFITS & 401K
4.22 SHEAMUS TOAL 9. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	10/18/2019	\$23,076.92	SALARY
4.23 SHEAMUS TOAL 0. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	10/18/2019	\$1,499.37	BENEFITS & 401K
4.23 SHEAMUS TOAL 1. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	11/1/2019	\$23,076.92	SALARY
4.23 SHEAMUS TOAL 2. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	11/1/2019	\$1,499.37	BENEFITS & 401K
4.23 SHEAMUS TOAL 3. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	11/15/2019	\$23,076.92	SALARY
4.23 SHEAMUS TOAL 4. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	11/15/2019	\$1,502.84	BENEFITS & 401K
4.23 SHEAMUS TOAL 5. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	11/29/2019	\$23,076.92	SALARY
4.23 SHEAMUS TOAL 6. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	11/29/2019	\$1,502.84	BENEFITS & 401K
4.23 SHEAMUS TOAL 7. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	12/13/2019	\$23,076.92	SALARY

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.23 SHEAMUS TOAL 8. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	12/13/2019	\$1,502.84	BENEFITS & 401K
4.23 SHEAMUS TOAL 9. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	12/27/2019	\$23,076.92	SALARY
4.24 SHEAMUS TOAL 0. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	12/27/2019	\$1,502.84	BENEFITS & 401K
4.24 SHEAMUS TOAL 1. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	1/10/2020	\$23,076.92	SALARY
4.24 SHEAMUS TOAL 2. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	1/10/2020	\$3,047.39	BENEFITS & 401K
4.24 SHEAMUS TOAL 3. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	1/24/2020	\$23,076.92	SALARY
4.24 SHEAMUS TOAL 4. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	1/24/2020	\$3,047.39	BENEFITS & 401K
4.24 SHEAMUS TOAL 5. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	2/7/2020	\$23,076.92	SALARY
4.24 SHEAMUS TOAL 6. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	2/7/2020	\$3,047.39	BENEFITS & 401K
4.24 SHEAMUS TOAL 7. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	2/21/2020	\$23,076.92	SALARY

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.24 SHEAMUS TOAL 8. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	2/21/2020	\$3,047.39	BENEFITS & 401K
4.24 SHEAMUS TOAL 9. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	3/6/2020	\$23,076.92	SALARY
4.25 SHEAMUS TOAL 0. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	3/6/2020	\$3,047.39	BENEFITS & 401K
4.25 SHEAMUS TOAL 1. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	3/20/2020	\$23,076.92	SALARY
4.25 SHEAMUS TOAL 2. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	3/20/2020	\$3,047.39	BENEFITS & 401K
4.25 SHEAMUS TOAL 3. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	4/3/2020	\$23,076.92	SALARY
4.25 SHEAMUS TOAL 4. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	4/3/2020	\$2,392.87	BENEFITS & 401K
4.25 SHEAMUS TOAL 5. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	4/17/2020	\$23,076.92	SALARY
4.25 SHEAMUS TOAL 6. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	4/17/2020	\$1,469.79	BENEFITS & 401K
4.25 SHEAMUS TOAL 7. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	4/17/2020	\$600,000.00	RETENTION PAYMENT

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.25 SHEAMUS TOAL 8. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	4/17/2020	\$17,230.75	BENEFITS & 401K
4.25 SHEAMUS TOAL 9. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	5/1/2020	\$23,076.92	SALARY
4.26 SHEAMUS TOAL 0. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	5/1/2020	\$1,469.79	BENEFITS & 401K
4.26 SHEAMUS TOAL 1. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	5/4/2020	\$-12,292.31	BENEFITS & 401K
4.26 SHEAMUS TOAL 2. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	5/15/2020	\$23,076.92	SALARY
4.26 SHEAMUS TOAL 3. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	5/15/2020	\$1,469.79	BENEFITS & 401K
4.26 SHEAMUS TOAL 4. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	5/29/2020	\$23,076.92	SALARY
4.26 SHEAMUS TOAL 5. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	5/29/2020	\$1,469.79	BENEFITS & 401K
4.26 SHEAMUS TOAL 6. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	6/12/2020	\$23,076.92	SALARY
4.26 SHEAMUS TOAL 7. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	6/12/2020	\$1,469.79	BENEFITS & 401K

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.26 SHEAMUS TOAL 8. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	6/26/2020	\$23,076.92	SALARY
4.26 SHEAMUS TOAL 9. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	6/26/2020	\$1,469.79	BENEFITS & 401K
4.27 SHEAMUS TOAL 0. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	6/26/2020	\$40,384.62	PTO PAYMENT
4.27 SHEAMUS TOAL 1. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	6/30/2020	\$11,538.46	SALARY
4.27 SHEAMUS TOAL 2. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	7/10/2020	\$1,469.79	BENEFITS & 401K
4.27 SHEAMUS TOAL 3. 330 WEST 34th STREET NEW YORK, NY 10001 CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER	7/10/2020	\$11,538.46	SALARY
4.27 FAETH ANTILETY 4. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	9/6/2019	\$31,400.00	STOCK OPTION
4.27 FAETH ANTILETY 5. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	11/1/2019	\$-31,400.00	STOCK OPTION
4.27 FAETH ANTILETY 6. 330 WEST 34th STREET NEW YORK, NY 10001 EVP, HUMAN RESOURCES	11/1/2019	\$31,400.00	STOCK OPTION
4.27 GREG SCOTT 7. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	5/1/2020	\$14,787.82	STOCK OPTION

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.27 GREG SCOTT 8. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	5/29/2020	\$14,787.82	STOCK OPTION
4.27 GREG SCOTT 9. 455 WEST 20TH STREET APT 4A NEW YORK, NY 10011 FORMER CHIEF EXECUTIVE OFFICER AND DIRECTOR	5/29/2020	\$-14,787.82	STOCK OPTION

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
See Global Notes			\$0.00

Last 4 digits of account number: _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. See Attached SOFA Part 3, Question 7			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	AMERICAN LEBANESE SYRIAN 501 ST. JUDE PLACE MEMPHIS, TN 38105	ST. JUDE 2018 MOTHER'S DAY MERCHANDISE	8/1/2018	\$55,723.50
	Recipients relationship to debtor			
9.2.	WORLD OF CHILDREN, INC 15615 ALTON PARKWAY IRVINE, CA 92618	SPONSORSHIP FOR WORLD OF CHILDREN	8/23/2018	\$25,000.00
	Recipients relationship to debtor			
9.3.	LOTUS HOUSE WOMANS SHELTER 217 NORTHWEST 15TH STREET MIAMI, FL 33136	CLOTHING	8/27/2018	\$1,029.38
	Recipients relationship to debtor			
9.4.	VOLUNTEERS OF AMERICA GREATER OHIO 1776 E. BROAD STREET COLUMBUS, OH 43203	NY&C CLOSET DONATIONS	9/4/2018	\$1,481.78
	Recipients relationship to debtor			
9.5.	WORLD OF CHILDREN, INC 15615 ALTON PARKWAY IRVINE, CA 92618	DONATION - SEPTEMBER SAMPLE SALE	10/12/2018	\$2,270.00
	Recipients relationship to debtor			
9.6.	THE BREAST CANCER RESEARCH FOUNDATION 28 WEST 44TH ST STE#609 NEW YORK, NY 10036	2018 DONATION	11/7/2018	\$952.75
	Recipients relationship to debtor			
9.7.	NRF FOUNDATION PO BOX 780027 PHILADELPHIA, PA 19178	2019 GALA	12/24/2018	\$25,000.00
	Recipients relationship to debtor			

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.8.	THE BREAST CANCER RESEARCH FOUNDATION 28 WEST 44TH ST STE#609 NEW YORK, NY 10036	2018 CAMPAIGN	2/19/2019	\$60,000.00
	Recipients relationship to debtor			
9.9.	THE BREAST CANCER RESEARCH FOUNDATION 28 WEST 44TH ST STE#609 NEW YORK, NY 10036	2019 UNFORGETTABLE EVENING	2/25/2019	\$15,000.00
	Recipients relationship to debtor			
9.10	AMERICAN LEBANESE SYRIAN 501 ST. JUDE PLACE MEMPHIS, TN 38105	ST. JUDE 2018 THANKS AND GIVING	6/13/2019	\$169,519.00
	Recipients relationship to debtor			
9.11	CESAR MILLAN PACK PROJECT PO BOX 802888 SANTA CLARITA, CA 91380	BEST FRIEND TEE SHIRT	7/2/2019	\$5,000.00
	Recipients relationship to debtor			
9.12	AMERICAN LEBANESE SYRIAN 501 ST. JUDE PLACE MEMPHIS, TN 38105	ST. JUDE 2019 MOTHER'S DA	9/13/2019	\$50,415.21
	Recipients relationship to debtor			
9.13	RAINFOREST TRUST PO BOX 841 WARRENTOWN, PA 20187	DONATION TO RAINFOREST...	10/4/2019	\$5,000.00
	Recipients relationship to debtor			
9.14	JABARI LYLES 100 NORTH HOLLIDAY STREET BALTIMORE, MD 21202	STR 878 GU DONATION	10/23/2019	\$2,152.31
	Recipients relationship to debtor			

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.15	WORLD OF CHILDREN, INC 15615 ALTON PARKWAY IRVINE, CA 92618	RECLASS- NYCG- WORLD OF CHILDREN	12/4/2019	\$30,000.00
	Recipients relationship to debtor			
9.16	AMERICAN LEBANESE SYRIAN 501 ST. JUDE PLACE MEMPHIS, TN 38105	ST JUDE POP UP EVENT GIFT	1/6/2020	\$40.00
	Recipients relationship to debtor			
9.17	THE BREAST CANCER RESEARCH FOUNDATION 28 WEST 44TH ST STE#609 NEW YORK, NY 10036	2019 CAMPAIGN	1/30/2020	\$30,744.00
	Recipients relationship to debtor			
9.18	THE BREAST CANCER RESEARCH FOUNDATION 28 WEST 44TH ST STE#609 NEW YORK, NY 10036	2019 CAMPAIGN	1/30/2020	\$19,256.00
	Recipients relationship to debtor			
9.19	RUNWAY OF DREAMS PO BOX 673 25 W. NORTHFIELD ROAD LIVINGSTON, NJ 07039	NYCG- RUNWAY OF DREAMS	4/8/2020	\$2,500.00
	Recipients relationship to debtor			
9.20	AMERICAN LEBANESE SYRIAN 501 ST. JUDE PLACE MEMPHIS, TN 38105	ST.JUDE 2019 CAMPAIGN	4/7/2020	\$50,000.00
	Recipients relationship to debtor			
9.21	AMERICAN LEBANESE SYRIAN 501 ST. JUDE PLACE MEMPHIS, TN 38105	ST.JUDE 2019 CAMPAIGN	4/7/2020	\$51,563.99
	Recipients relationship to debtor			

Debtor **RTW Retailwinds, Inc.**

Case number (if known) **20-18445**

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.22	AMERICAN LEBANESE SYRIAN 501 ST. JUDE PLACE MEMPHIS, TN 38105	ST.JUDE 2019 CAMPAIGN	4/7/2020	\$13,408.00
	Recipients relationship to debtor			
9.23	RED CROSS 520 WEST 49TH STREET NEW YORK, NY 10019	2020 AUSTRALIAN BUSH FIRE	4/9/2020	\$1,460.00
	Recipients relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	B. Riley FBR, INC. 1300 NORTH 17TH STREET 2ND FLOOR ARLINGTON, VA 22209		7/10/20	\$50,000.00
	Email or website address HTTPS://BRILEYFIN.COM/			
	Who made the payment, if not debtor?			

Debtor **RTW Retailwinds, Inc.**

Case number (if known) **20-18445**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.2.	B. Riley FBR, INC. 1300 NORTH 17TH STREET 2ND FLOOR ARLINGTON, VA 22209		5/11/20	\$50,000.00
	Email or website address HTTPS://BRILEYFIN.COM/			
	Who made the payment, if not debtor?			
11.3.	B. Riley FBR, INC. 1300 NORTH 17TH STREET 2ND FLOOR ARLINGTON, VA 22209		6/15/20	\$50,900.00
	Email or website address HTTPS://BRILEYFIN.COM/			
	Who made the payment, if not debtor?			
11.4.	B. Riley FBR, INC. 1300 NORTH 17TH STREET 2ND FLOOR ARLINGTON, VA 22209		4/22/20	\$50,000.00
	Email or website address HTTPS://BRILEYFIN.COM/			
	Who made the payment, if not debtor?			
11.5.	Berkley Research Group 2200 POWELL STREET SUITE 1200 EMERYVILLE, CA 94608		4/15/20	\$100,000.00
	Email or website address HTTPS://WWW.THINKBRG.COM/			
	Who made the payment, if not debtor?			
11.6.	Berkley Research Group 2200 POWELL STREET SUITE 1200 EMERYVILLE, CA 94608		7/10/20	\$384,182.50
	Email or website address HTTPS://WWW.THINKBRG.COM/			
	Who made the payment, if not debtor?			

Debtor **RTW Retailwinds, Inc.**

Case number (if known) **20-18445**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.7.	Berkley Research Group 2200 POWELL STREET SUITE 1200 EMERYVILLE, CA 94608		4/22/20	\$147,648.07
	Email or website address HTTPS://WWW.THINKBRG.COM/			
	Who made the payment, if not debtor?			
11.8.	Berkley Research Group 2200 POWELL STREET SUITE 1200 EMERYVILLE, CA 94608		5/11/20	\$395,167.50
	Email or website address HTTPS://WWW.THINKBRG.COM/			
	Who made the payment, if not debtor?			
11.9.	Berkley Research Group 2200 POWELL STREET SUITE 1200 EMERYVILLE, CA 94608		5/18/20	\$235,530.00
	Email or website address HTTPS://WWW.THINKBRG.COM/			
	Who made the payment, if not debtor?			
11.10	Berkley Research Group 2200 POWELL STREET SUITE 1200 EMERYVILLE, CA 94608		6/12/20	\$437,890.00
	Email or website address HTTPS://WWW.THINKBRG.COM/			
	Who made the payment, if not debtor?			
11.11	Berkley Research Group 2200 POWELL STREET SUITE 1200 EMERYVILLE, CA 94608		6/23/20	\$133,880.00
	Email or website address HTTPS://WWW.THINKBRG.COM/			
	Who made the payment, if not debtor?			

Debtor **RTW Retailwinds, Inc.**

Case number (if known) **20-18445**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.12	Kenneth L. Baum 16A SWEENEY COURT MONTVALE, NJ 07645		6/23/20	\$10,000.00
	Email or website address HTTPS://KENBAUMDEBTSOLUTIONS.COM/			
	Who made the payment, if not debtor?			
11.13	Great American Group, LLC 21255 BURBANK ROAD SUITE 400 WOODLAND HILLS, CA 91367		5/27/20	\$969,000.00
	Email or website address HTTPS://GREATAMERICAN.COM/			
	Who made the payment, if not debtor?			
11.14	Prime Clerk LLC ONE GRAND CENTRAL PLACE 60 EAST 42ND ST STE1140 NEW YORK, NY 10165		7/10/20	\$7,976.42
	Email or website address HSTERN@PRIMECLERK.COM			
	Who made the payment, if not debtor?			
11.15	Prime Clerk LLC ONE GRAND CENTRAL PLACE 60 EAST 42ND ST STE1140 NEW YORK, NY 10165		5/20/20	\$50,000.00
	Email or website address HSTERN@PRIMECLERK.COM			
	Who made the payment, if not debtor?			

Debtor **RTW Retailwinds, Inc.**

Case number (if known) **20-18445**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.16	Cole Schotz P.C. 1325 AVE. OF THE AMERICAS 19th FL NEW YOK, NY 10019		3/26/20	\$200,000.00
	Email or website address HTTPS://WWW.COLESCHOTZ.COM/			
	Who made the payment, if not debtor?			
11.17	Cole Schotz P.C. 1325 AVE. OF THE AMERICAS 19th FL NEW YORK, NY 10019		4/1/20	\$50,000.00
	Email or website address HTTPS://WWW.COLESCHOTZ.COM/			
	Who made the payment, if not debtor?			
11.18	Cole Schotz P.C. 1325 AVE. OF THE AMERICAS 19th FL NEW YORK, NY 10019		4/1/20	\$40,018.12
	Email or website address HTTPS://WWW.COLESCHOTZ.COM/			
	Who made the payment, if not debtor?			
11.19	Cole Schotz P.C. 1325 AVE. OF THE AMERICAS 19th FL NEW YORK, NY 10019		5/7/20	\$352,667.72
	Email or website address HTTPS://WWW.COLESCHOTZ.COM/			
	Who made the payment, if not debtor?			

Debtor **RTW Retailwinds, Inc.**

Case number (if known) **20-18445**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.20	Cole Schotz P.C. 1325 AVE. OF THE AMERICAS 19th FL NEW YORK, NY 10019		6/3/20	\$147,254.91
	Email or website address HTTPS://WWW.COLESCHOTZ.COM/			
	Who made the payment, if not debtor?			
11.21	Cole Schotz P.C. 1325 AVE. OF THE AMERICAS 19th FL NEW YORK, NY 10019		7/1/20	\$368,080.25
	Email or website address HTTPS://WWW.COLESCHOTZ.COM/			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☒ Yes. State the nature of the information collected and retained.

Payroll Records

Does the debtor have a privacy policy about that information?

- ☐ No
☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

LBrands Distribution Center (DC3)
3 Limited Parkway
Columbus, OH 43230

DC Staff & RTW Staff**Financial and Misc Records**

- ☐ No
☒ Yes

Debtor RTW Retailwinds, Inc.Case number (if known) 20-18445**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title
Case number

Court or agency name and
address

Nature of the case

Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Debtor **RTW Retailwinds, Inc.**Case number (if known) **20-18445**

Name and address		Date of service From-To
26a.1.	Sheamus Toal 330 West 34th Street New York, NY 10001	Over the prior 2 years
26a.2.	Kim Earl 330 West 34th Street New York, NY 10001	Over the prior 2 years

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address		Date of service From-To
26b.1.	BDO 622 Third Ave New York, NY 10017	Over the prior 2 years
Name and address		Date of service From-To
26b.2.	CohnReznick 4 Becker Farm Road Roseland, NJ 07068	Over the prior 2 years
Name and address		Date of service From-To
26b.3.	EisnerAmper 750 Third Ave New York, NY 10017	Over the prior 2 years

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	Sheamus Toal 330 West 34th Street New York, NY 10001	
26c.2.	Kim Earl 330 West 34th Street New York, NY 10001	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	See Global Notes

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Debtor **RTW Retailwinds, Inc.**

Case number (if known) **20-18445**

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

See Attached SOFA Part 13, Question 28

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name

Address

Position and nature of any interest

Period during which position or interest was held

See Attached SOFA Part 13, Question 29

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1 See SOFA Part 2, Question 4

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below.

Name of the parent corporation

RTW Retailwinds, Inc

Employer Identification number of the parent corporation

EIN: 33-1031445

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Debtor RTW Retailwinds, Inc.

Case number (if known) 20-18445

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 12, 2020

/s/ Robert Shapiro

Signature of individual signing on behalf of the debtor

Robert Shapiro

Printed name

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

SOFA Part 2, Question 3 - Payments or transfers made to creditors within 90 days preceding commencement of this case

Creditor Name	Address	City	State	Zip	Country	Reasons for payment or transfer	Dates of Payments	Total Amount or Value
ADP INC.	P.O. BOX 842875	BOSTON	MA	02284		Vendor Expense	4/29/2020	\$309.00
ADP INC.	P.O. BOX 842875	BOSTON	MA	02284		Vendor Expense	4/29/2020	\$3,183.53
ADP INC.	P.O. BOX 842875	BOSTON	MA	02284		Vendor Expense	4/29/2020	\$1,656.77
ADP INC.	P.O. BOX 842875	BOSTON	MA	02284		Vendor Expense	4/29/2020	\$457.00
ADP INC.	P.O. BOX 842875	BOSTON	MA	02284		Vendor Expense	5/19/2020	-\$470.00
ADP INC.	P.O. BOX 842875	BOSTON	MA	02284		Vendor Expense	5/28/2020	\$470.00
ADP INC.	P.O. BOX 842875	BOSTON	MA	02284		Vendor Expense	5/28/2020	\$257.00
ADP INC.	P.O. BOX 842875	BOSTON	MA	02284		Vendor Expense	5/28/2020	\$1,125.79
ADP INC.	P.O. BOX 842875	BOSTON	MA	02284		Vendor Expense	6/30/2020	\$944.22
BWC	P.O. BOX 89492	CLEVELAND	OH	44101-6492		Vendor Expense	6/30/2020	\$23,927.00
COHN REZNICK LLP	4 BECKER FARM ROAD, P.O. BOX 954	ROSELAND	NJ	07068-0954		Vendor Expense	4/29/2020	\$14,998.50
ICR	761 MAIN AVENUE	NORWALK	CT	06851		Vendor Expense	6/11/2020	\$8,250.00
ICR	761 MAIN AVENUE	NORWALK	CT	06851		Vendor Expense	6/11/2020	\$8,250.00
ICR	761 MAIN AVENUE	NORWALK	CT	06851		Vendor Expense	6/11/2020	\$8,250.00
ICR	761 MAIN AVENUE	NORWALK	CT	06851		Vendor Expense	6/11/2020	\$8,250.00
KIRKLAND & ELLIS LLP	601 LEXINGTON AVE	NEW YORK	NY	10022		Vendor Expense	6/11/2020	\$43,487.22
KIRKLAND & ELLIS LLP	601 LEXINGTON AVE	NEW YORK	NY	10022		Vendor Expense	6/11/2020	\$7,810.00
KIRKLAND & ELLIS LLP	601 LEXINGTON AVE	NEW YORK	NY	10022		Vendor Expense	6/11/2020	\$536.75
MARSH & MCLENNAN AGENCY	P.O. BOX 405591	ATLANTA	GA	30384-5591		Vendor Expense	5/21/2020	\$646.90
MARSH & MCLENNAN AGENCY	P.O. BOX 405591	ATLANTA	GA	30384-5591		Vendor Expense	5/21/2020	\$25,720.95
MARSH & MCLENNAN AGENCY	P.O. BOX 405591	ATLANTA	GA	30384-5591		Vendor Expense	5/21/2020	\$3,825.96
MARSH & MCLENNAN AGENCY	P.O. BOX 405591	ATLANTA	GA	30384-5591		Vendor Expense	5/21/2020	\$646.90
MARSH & MCLENNAN AGENCY	P.O. BOX 405591	ATLANTA	GA	30384-5591		Vendor Expense	5/21/2020	\$25,720.95
MARSH & MCLENNAN AGENCY	P.O. BOX 405591	ATLANTA	GA	30384-5591		Vendor Expense	5/21/2020	\$3,825.96
MARSH & MCLENNAN AGENCY	P.O. BOX 405591	ATLANTA	GA	30384-5591		Vendor Expense	5/21/2020	\$10,000.00
MARSH & MCLENNAN AGENCY	P.O. BOX 405591	ATLANTA	GA	30384-5591		Vendor Expense	5/21/2020	\$146.00
MARSH & MCLENNAN AGENCY	P.O. BOX 405591	ATLANTA	GA	30384-5591		Vendor Expense	6/25/2020	\$646.90
MARSH & MCLENNAN AGENCY	P.O. BOX 405591	ATLANTA	GA	30384-5591		Vendor Expense	6/25/2020	\$25,720.95
MARSH & MCLENNAN AGENCY	P.O. BOX 405591	ATLANTA	GA	30384-5591		Vendor Expense	6/25/2020	\$3,825.96
NEW YORK STATE INS. FUND	P.O. BOX 5238	NEW YORK	NY	10008		Vendor Expense	4/16/2020	\$32,555.41
NEW YORK STATE INS. FUND	P.O. BOX 5238	NEW YORK	NY	10008		Vendor Expense	5/21/2020	\$32,555.41
SEDGWICK CLAIMS MGMT SRV.	PO BOX 207834	DALLAS	TX	75320-7834		Vendor Expense	4/16/2020	\$4,223.58
SEDGWICK CLAIMS MGMT SRV.	PO BOX 207834	DALLAS	TX	75320-7834		Vendor Expense	4/16/2020	\$50,812.88
SEDGWICK CLAIMS MGMT SRV.	PO BOX 207834	DALLAS	TX	75320-7834		Vendor Expense	5/21/2020	\$39,112.56
SEDGWICK CLAIMS MGMT SRV.	PO BOX 207834	DALLAS	TX	75320-7834		Vendor Expense	6/4/2020	\$3,084.82
SEDGWICK CLAIMS MGMT SRV.	PO BOX 207834	DALLAS	TX	75320-7834		Vendor Expense	6/4/2020	\$2,901.59
SEDGWICK CLAIMS MGMT SRV.	PO BOX 207834	DALLAS	TX	75320-7834		Vendor Expense	6/25/2020	\$1,853.67
SEDGWICK CMS	P.O. BOX 204036	DALLAS	TX	75320-4036		Vendor Expense	6/4/2020	\$35,837.72
SEDGWICK CMS	P.O. BOX 204036	DALLAS	TX	75320-4036		Vendor Expense	6/25/2020	\$22,268.26
TALX CORPORATION	4076 PAYSHERE CIRCLE	CHICAGO	IL	60674		Taxes	5/28/2020	\$13,150.75
						TOTAL:		\$470,776.86

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
4 Pillar Dynasty LLC and Reflex Performance Resources Inc. v. New York & Company, Inc. and New York & Company Stores, Inc., Case No. 16-cv-2823	Trademark infringement lawsuit alleging that the Company's use of the NY&C Velocity name in connection with the promotion and sale of active wear infringed on plaintiffs' "Velocity" trademark.	United States District Court For The Southern District Of New York	Settled
Amber Thomas v. New York & Company, Inc., et al., Complaint No. M-E-R-19-69812-E	Amber Thomas, a former Sales Associate with the Company, filed a verified complaint with the New York City Commission on Human Rights, in which she alleged that the Company and several individually-named Company representatives unlawfully discriminated against her on the basis of race by creating a hostile work environment and constructively terminating her employment.	New York City Commission on Human Rights, Law Enforcement Bureau	Concluded
Asia A. Smith v. RTW Retailwinds, LLC d/b/a/ New York & Co., EEOC Charge No.: 460-2020-02205	Ms. Smith, a former store associate, filed a charge claiming that she had been discriminated and retaliated against because of her disability as defined by the Americans with Disabilities Act of 1990 ("ADA").	U.S. Equal Employment Opportunity Commission Houston District Office	Pending
Hedrick v. RTW Retailwinds, Inc. f/k/a New York & Company, Inc. and New York & Company Stores, Inc., Case No. 3:17-cv-01153-BAS-JMA	The complaint was a purported class action lawsuit alleging that since June 13, 2013, the Company has engaged in deceptive price advertising in violation of California law by advertising merchandise in its outlet stores using false and misleading "Our Price" prices.	United States District Court, Southern District of California	Settled
Michelle Childers v. New York & Company, Inc. n/k/a RTW Retailwinds, Inc., CASE NO. 19-001573-CI-20	Putative nationwide class action lawsuit alleging that the Company violated Florida law by failing to honor the "EVERYTHING 50%-78% OFF" and "All jewelry \$7.99" discounts advertised as part of a sale on May 13-14, 2018.	In the Circuit Court of the Sixth Judicial Circuit in and for Pinellas County, Florida	Pending

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
Nelson Fernandez v. Lerner New York, Inc. d/b/a New York & Company and RTW Retailwinds, Inc., Case 9:20-cv-80907-RKA	Plaintiff alleges he is visually impaired and physically disabled and that the Company's website contains access barriers that prevent free and full use by visually disabled individuals using keyboards and available screen reader software in violation of Title III of the Americans with Disabilities Act.	United States District Court, Southern District of Florida	Concluded
Pastora v. New York Company, Inc. d/b/a New York & Company, HRC #2018078E/EEOC #10D201800082C	Administrative charge of discrimination filed by former associate Alicia Pastora against New York & Company with the Office of Human Rights and Equity Programs in Fairfax County, VA. Ms. Pastora alleges that she was discriminated against on the basis of her race (Hispanic) in violation of Chapter 11 of the Code of the County of Fairfax, VA.	Office of Human Rights and Equity Programs in Fairfax County, Virginia	Concluded
Rael v. RTW Retailwinds, Inc. f/k/a New York & Company, Inc. and New York & Company Stores, Inc., Case No. 3:16-cv-00369-BAS-JMA	Putative class action alleging that, since February 2012, the Company has engaged in deceptive price advertising in violation of California law by selling merchandise in New York & Company retail stores using sales tickets which referenced allegedly false prices.	United States District Court, Southern District of California	Settled
Sahida Sainato v. RTW Retailwinds, Inc.	This charge alleged that the Company engaged in age discrimination against Ms. Sainato in violation of the New York State Human Rights Law.	Equal Employment Opportunity Commission, New York District Office	Pending

SOFA Part 13, Question 28 - Current Officers, Directors, Managing Members, Controlling Shareholders, etc.

Name	Address1	Address2	City	State	Zip	Position and nature of any interest	Percentage of interest, if any
David H. Edwab	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Director	
Faeth Bradley	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Executive Vice President, Human Resources	
Grace Nichols	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Chair of the Board & Presiding Director of the Non- Management Directors	
James O. Egan	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Director	
Marc G. Schuback	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Senior Vice President, General Counsel & Secretary	
Sheamus Toal	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Chief Executive Officer, Chief Financial Officer & Treasurer	
Susan J. Riley	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Director	

SOFA Part 13, Question 29 - Former Officers, Directors, Managing Members, Controlling Shareholders, etc. who withdrew within 1 year preceding commencement of the case

Name	Address1	Address2	City	State	Zip	Position and nature of any interest	Period during which position was held
Brenda Freeman	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Director	Until 4/10/20
Christy Haubegger	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Director	Until 4/10/20
Gregory Scott	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Chief Executive Officer and Director	Until 4/17/20
John D. Howard	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Director	Until 4/15/20
Miki Racine Berardelli	c/o RTW Retailwinds, Inc.	330 West 34th Street	New York	NY	10001	Director	Until 4/10/20